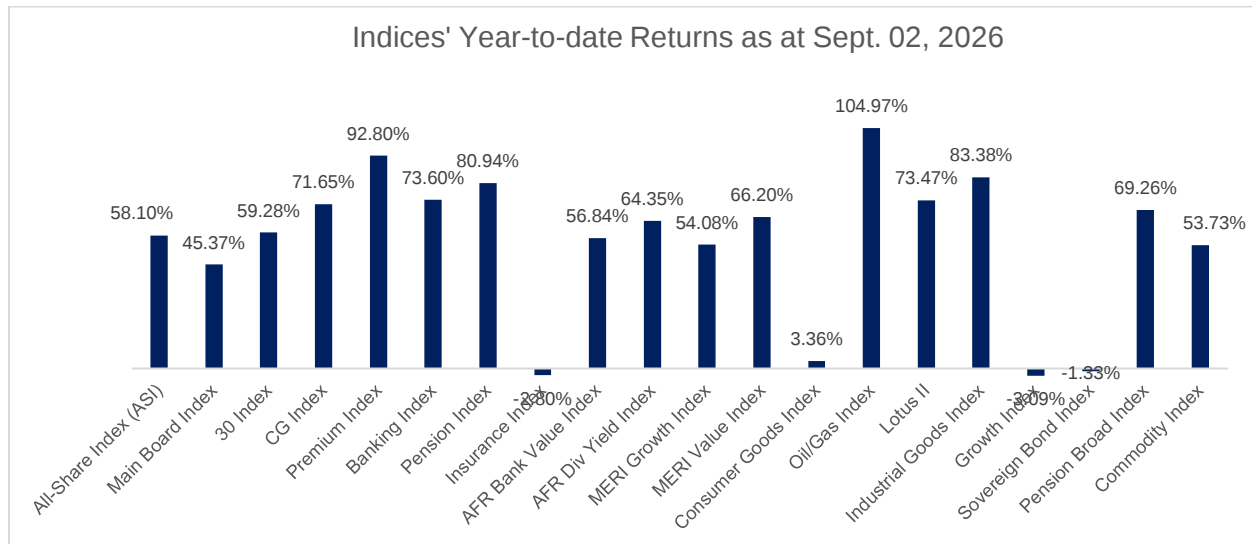
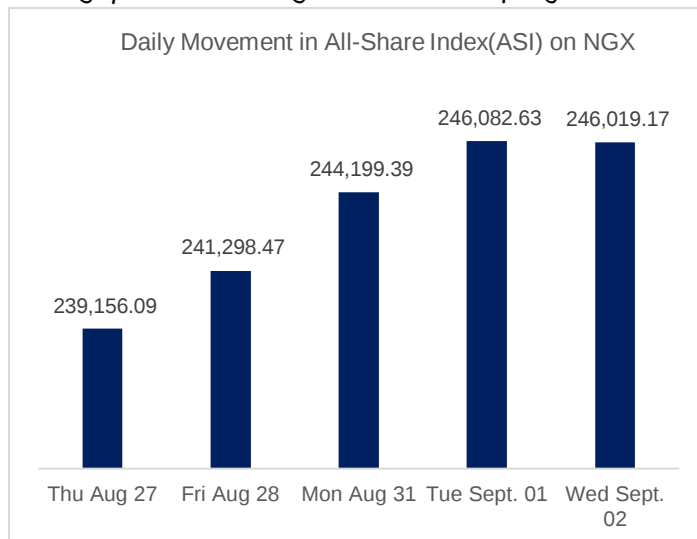


Daily Market Report | 02 Sept. 2026

ASI Slips 0.03% as Investors Take Profits



Selling pressures weighed on the equity market today as the All-Share Index (ASI) shed 63.46 points to close at 246,019.17 points, down from 246,082.63 points on Tuesday. This amounted to a daily negative return of 0.03%.

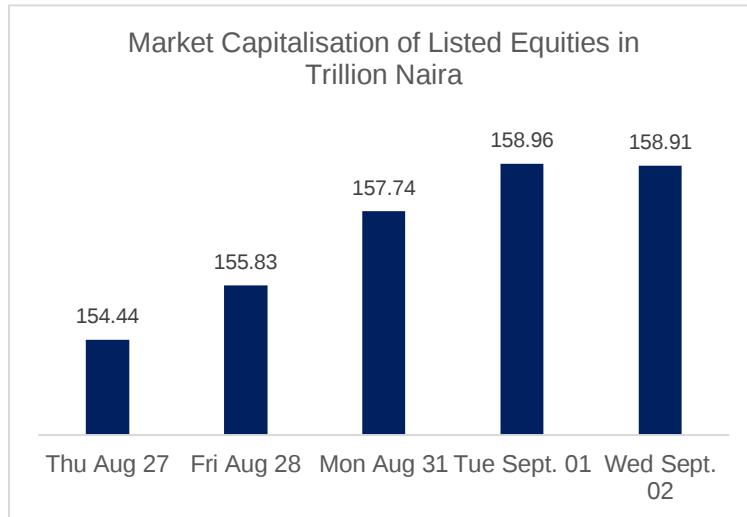


Consequently, the market capitalisation declined by N40.99bn to close at N158.92trn today, down from N158.96trn as of Tuesday.

Blue chip stocks that contributed to the marginal decline in the market include

NASCON (-10.00%), Access Holdings (-5.23%); UBA (-2.82%); Fidelity Bank (-2.44%), and Stanbic IBTC Holdings (-2.04%).

Investors traded 426.54 million shares today worth N28.44bn in 41,475 deals. A total of



147 stocks were traded during today's trading session. 36 stocks advanced, 36 stocks depreciated in value, while the prices of 75 stocks remained unchanged.

Banking stocks topped the volume chart. Access Holdings recorded 33.21 million shares in today's trading session to lead the volume chart. Stanbic IBTC Holdings, 28.74 million shares; Sterling

Financial Holdings, 19.60 million shares; Chams, 18.50 million shares, and GTCO, 15.07 million shares. Aradel Holdings recorded N4.13bn worth of transactions during today's trading session. Stanbic IBTC Holdings, N4.11bn; Dangote Cement, N2.05bn; GTCO, N2.00bn, and First Holdco, N1.68bn.

Other Market Developments

- Dangote Cement has announced it will host Capital Markets Day (CMD) in London on September 21, 2026. The CMD will provide investors and other stakeholders with an update on the DANCEM's strategy, operations and business priorities, as well as an opportunity to engage with the company's senior management towards its secondary listing on the London Stock Exchange (LSE).
- The NGX adjusted the share price of Red Star Express today for a dividend of NO.45 per share. Ex-div price: N15.50.



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<https://thebrooksecurities.com>

0201-2717903

research@thebrooksecurities.com

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Daily Gainers 02 Sept., 2026				Daily Losers 02 Sept., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
TRIPPLE GEE	2.60	2.86	10.00%	NASCON	195	175.5	-10.0%
SOVEREIGN TRUST INSURANCE	2.06	2.26	9.71%	BETA GLASS	562.8	506.6	-10.0%
OANDO	35.00	38.30	9.43%	ACADEMY PRESS	6.15	5.55	-9.8%
MCNICHOLS CONSOLIDATED	4.95	5.40	9.09%	CWG	21.4	19.4	-9.3%
NEM INSURANCE	31.90	34.45	7.99%	LEARN AFRICA	8.7	7.9	-9.2%
GUINEA INSURANCE	0.73	0.78	6.85%	NEWGOLD ETF	102998.1	95202	-7.6%
R. T. BRISCOE	10.35	11.00	6.28%	UPDC REIT	13.5	12.65	-6.3%
LOTUS HALAL EQUITY ETF	121.60	129.00	6.09%	SUNU ASSURANCES	3.43	3.23	-5.8%
GREENWICH ALPHA ETF	763.05	800.00	4.84%	THOMAS WYATT	2.75	2.6	-5.5%
ZICHIS AGRO ALLIED	14.55	15.25	4.81%	ACCESS HOLDINGS	32.5	30.8	-5.2%



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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026
PZ Cussons	2.50	Nil	Final	Oct. 9, 2026	Oct. 30, 2026



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NASDAQ OTC Exchange Price List: 02 Sept, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	255.35	230.00	230.00	255.35	0.00	1	681	156,630.00
ACORN PETROLEUM	1.25	1.30	1.30	1.25	0.00	1	520	676
AFRILAND PROPERTIES	20.00	20.00	18.00	18.10	-9.5	4	102,190	1,853,420.00
CSCS	93.83	95.00	95.00	95.00	1.25	4	865,755	82,246,725.00
FRIESLAND CAMPINA WAMCO	159.92	174.00	150.50	169.05	5.71	9	106,010	17,928,240.00
FOOD CONCEPTS	2.50	2.50	2.50	2.50	0.00	4	6,900	17,250.00
GEO-FLUIDS	2.04	2.244	2.24	2.24	9.82	3	56,960	127,618.24
IGI	0.51	0.54	0.54	0.54	5.94	1	10,000	5,400.00
IMPRESIT BAKOLORI	2.42	2.662	2.66	2.42	0.00	1	1,102	2,933.52
IPWA	10.41	10.00	10.00	10.41	0.00	1	1,218	12,180.00
MRS OIL	117.63	129.39	129.39	117.63	0.00	1	360	46,580.40
NASD	35.00	37.00	37.00	35.00	0.00	1	135	4,995.00
NITROX INDUSTRIAL GASES	23.26	23.26	23.26	23.26	0.00	1	160	3,721.60
OKITIPUPA OIL PALM	270.01	275.00	243.10	270.01	0.00	3	5,405	1,314,529.70
UBN PROPERTY	2.09	2.28	2.09	2.09	0.00	4	5,710	12,841.92

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