(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

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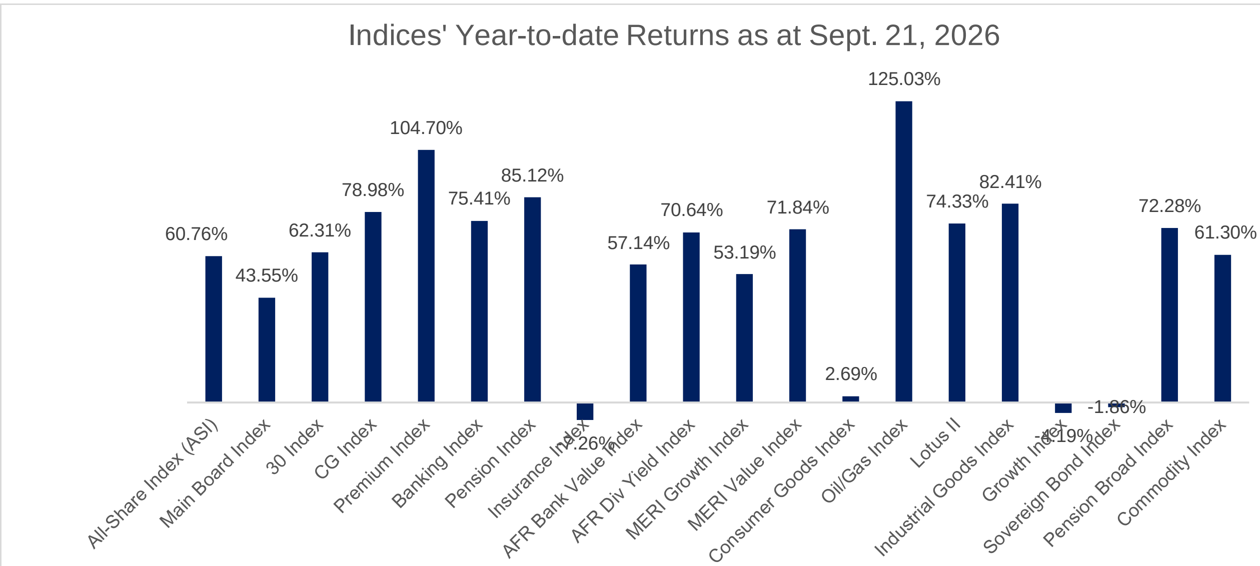
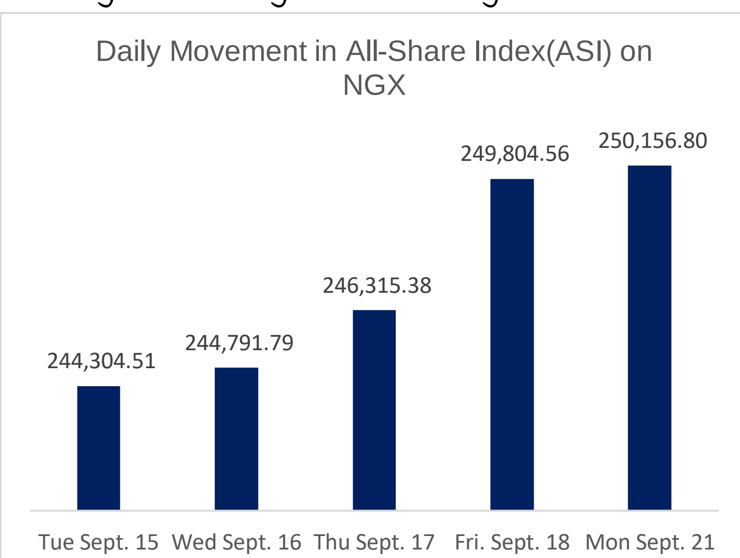
The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Daily Market Report | 21 Sept. 2026

ASI advances by 0.14%, Market Cap up by N228bn



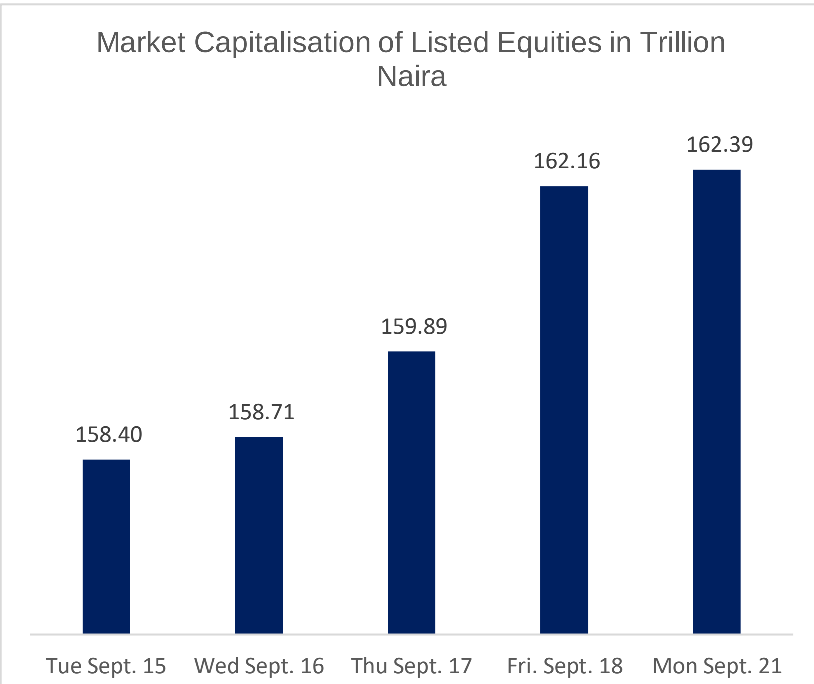
Trading on the Nigerian Exchange was bullish on Monday. This is as the All-Share Index (ASI) gained 352.24 points to close the day at 250,156.80 points, up from 249,804.56 points that recorded last week Friday. This amounted to a daily return of 0.14%.



The market capitalisation attained a new high by closing at N162.39trn today, up from N162.16trn recorded last week Friday, representing a daily gain of N228.25bn.

Investors traded 574.19 million shares on Monday valued at N38.06bn in 68,655 deals. A total of 152 stocks were traded today. From the list, 50 stocks appreciated in price; 29 stocks declined while the prices of 73 stocks remained unchanged.

Zenith Bank led the volume chart, as it recorded 77.07 million shares during today's trading session. It was followed by Mutual Benefits, 53.57 million shares; Sterling Financial Holdings, 44.23 million shares; GTCO, 25.85 million shares, and AIICO Insurance, 24.38 million shares.



Zenith Bank also led the value chart, with N9.90 billion worth of transactions recorded during today's trading session. It was followed by Aradel Holdings, N4.05bn; GTCO, N3.41bn; NGX Group, N2.47bn; and MTN Nigeria, N2.19bn.

Other Market Developments

- The NGX today listed additional 610,443,515 ordinary shares of 50 Kobo each of Neimeth International Pharmaceuticals Plc on the Daily Official List of Nigerian Exchange Limited (NGX). With the listing of the additional 610,443,515 ordinary shares, the total issued and fully paid-up share capital of Neimeth International Pharmaceuticals Plc has now increased from 4,273,104,607 to 4,883,548,122 ordinary shares of 50 Kobo each.

- The NGX has delisted the Securities of STACO Insurance Plc following the revocation of its operating license by its primary regulator, the National Insurance Commission (NAICOM) effective 3 August 2026.

Dangote Petroleum Refinery's IPO on Sale

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), opened on Monday September 14, 2026 and will close on October 13, 2026

The offer involves 4.1 billion ordinary shares at ₦525 per share. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The Offer Opens on September 14, 2026, and closes on October 13, 2026.

The minimum subscription is 10 units and in multiples of 10 units thereafter.

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Daily Gainers | 21 Sept., 2026				Daily Losers | 21 Sept., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
SUNU ASSURANCES	2.80	3.08	10.00%	INTERN'L BREWERIES	10	9.65	-3.50%
NASCON	160.00	176.00	10.00%	CWG	18.9	18.15	-3.97%
OMATEK	1.20	1.32	10.00%	LINKAGE ASSURANCE	1.7	1.63	-4.12%
THOMAS WYATT	2.30	2.53	10.00%	TRIPPLE GEE	2.4	2.3	-4.17%
SIAML PENSION ETF 40	2904.00	3194.40	10.00%	DAAR COMMS	1.46	1.39	-4.79%
STANBIC IBTC ETF 30	1270.50	1397.55	10.00%	ELLAH LAKES	8.35	7.9	-5.39%
CMFC	2.04	2.24	9.80%	HALDANE MCCALL	3.6	3.3	-8.33%
FORTIS GLOBAL INSURANCE	1.65	1.81	9.70%	SOVEREIGN TRUST INSURANCE	2.2	2.01	-8.64%
UPDC	3.10	3.40	9.68%	CUSTODIAN INVESTMENT	75	68.15	-9.13%
NEIMETH	6.70	7.30	8.96%	OKOMU OIL PALM	1418	1276.2	-10.00%