The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

(Participating Institution of NASD OTC Securities Limited)

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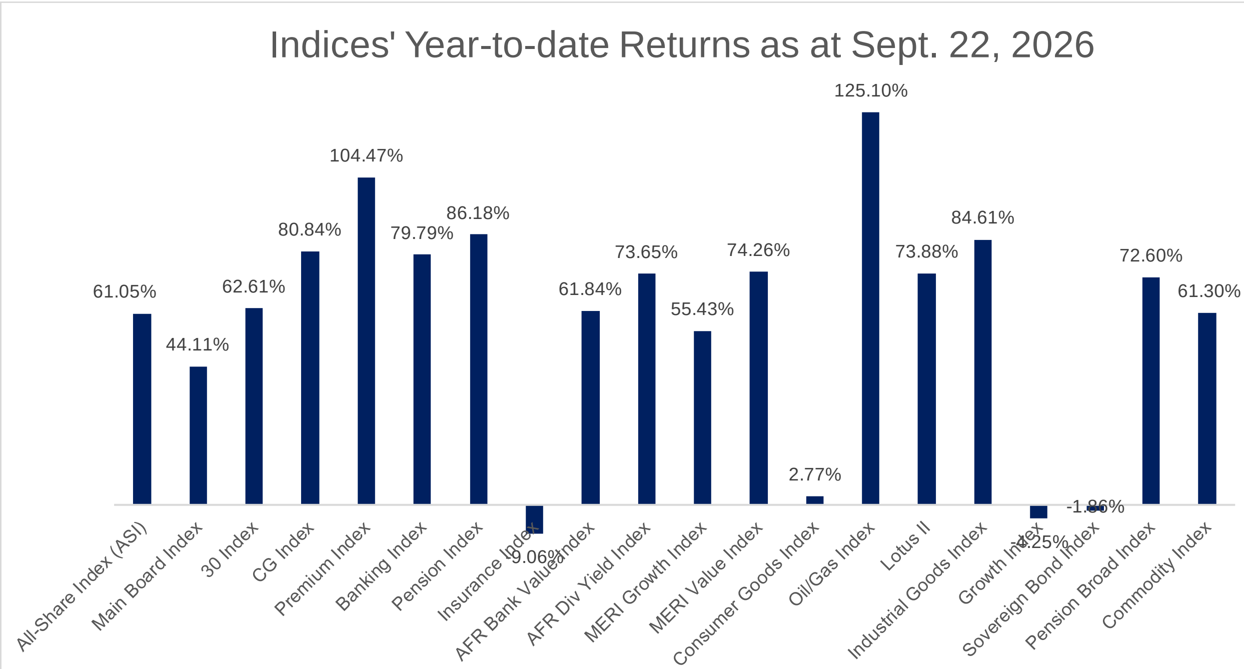
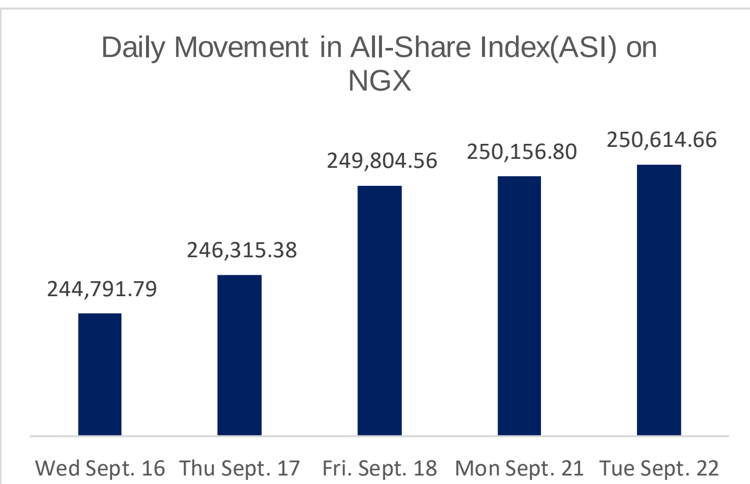
Daily Market Report | 22 Sept. 2026

ASI gains 0.18% as CBN reduces MPR to 23%



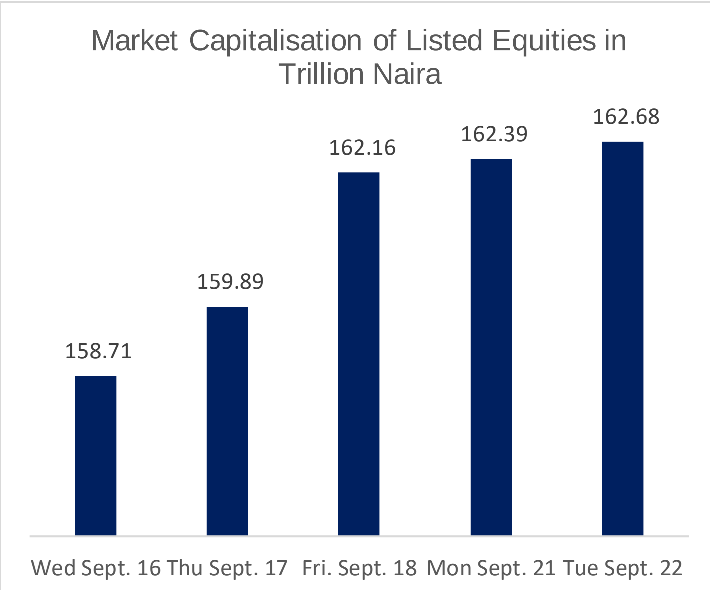
The Monetary Policy Committee (MPC) of the Central Bank of Nigeria (CBN) announced a reduction in the nation's benchmark rate, the Monetary Policy Rate, by 350 basis points from 26.5% to 23.00%. the MPC retained the Cash Reserve Ratio (CRR) of commercial banks at 45.00%; CRR for merchant bank at 16.00%; retained Liquidity Ratio at 30.00%, retained CRR at 75% on Non-TSA Public Sector deposits while the Asymmetric corridor was adjusted to +50bps/-300bps.



Meanwhile, the All-Share Index (ASI) gained 457.86 points to close at 250,614.66 points up from 250,156.80 points on Monday. This amounted to a daily return of 0.18%.

The market capitalisation rose to n162.68trn today as against N162.38trn on Monday, amounting to a daily gain of N297.21bn. Market heavyweights that contributed to today's gain include Stanbic IBTC Holdings (+7.09%); UBA (+4.07%); Fidelity Bank (+3.88%), Zenith (+2.64%), and GTCO(+2.54%).

Investors traded 837.26 million shares on Tuesday worth N48.59bn executed in 52,126 deals. Trading activities focused on 151 stocks. From the list, 43 stocks advanced; 35 stocks declined while the prices of 73 stocks remained unchanged during today's trading session.



Fidelity Bank topped the activity chart by volume, recording 165.43 million during today's trading session. It was followed by Zenith Bank, 105.65 million shares; Chams Holding, 71.83 million shares; Access Holdings, 62.42 million shares, and Sterling Financial Holdings, 55.55 million shares.

The value chart was led by Zenith Bank, which recorded N13.72bn worth of transactions during today's trading activities. It was followed by GTCO, N6.22bn; MTN Nigeria, N4.02bn; Fidelity Bank, N3.29bn, and Dangote Cement, N2.23bn.

Dangote Petroleum Refinery's IPO on Sale

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), opened on Monday September 14, 2026 and will close on October 13, 2026
The offer involves 4.1 billion ordinary shares at ₦525 per share. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The Offer Opens on September 14, 2026, and closes on October 13, 2026.
The minimum subscription is 10 units and in multiples of 10 units thereafter.

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The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Daily Gainers | 22 Sept., 2026				**Daily Losers | 22 Sept., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
STANBIC IBTC ETF 30	1397.55	1537.30	10.00%	MULTIVERSE	21.30	19.20	-9.86%
SIAML PENSION ETF 40	3194.40	3513.65	9.99%	HALDANE MCCALL	3.30	2.99	-9.39%
SOVEREIGN TRUST INSURANCE	2.01	2.21	9.95%	CHAMPION BREWERIES	10.95	10.00	-8.68%
CMFC	2.24	2.46	9.82%	MUTUAL BENEFITS	3.82	3.50	-8.38%
NEIMETH	7.30	7.95	8.90%	REGENCY ALLIANCE INSURANCE	0.75	0.70	-6.67%
NEWGOLD ETF	89500.00	96999.00	8.38%	AXAMANSARD	12.00	11.20	-6.67%
CADBURY	55.50	60.10	8.29%	UPDC REIT	19.85	18.55	-6.55%
FORTIS GLOBAL INSURANCE	1.81	1.95	7.73%	LEGEND INTERNET	3.60	3.40	-5.56%
MERISTEM VALUE ETF	137.35	147.95	7.72%	VETIVA S & P ETF	228.00	215.54	-5.46%
STANBIC IBTC HOLDINGS	153.00	163.85	7.09%	GUINEA INSURANCE	0.74	0.70	-5.41%