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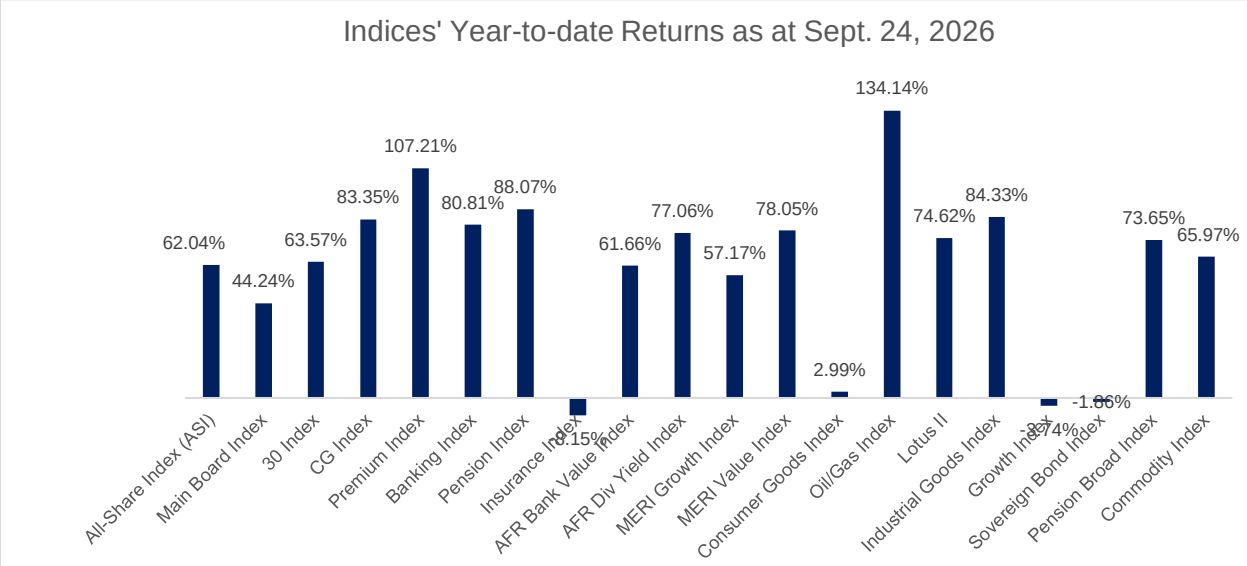
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https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

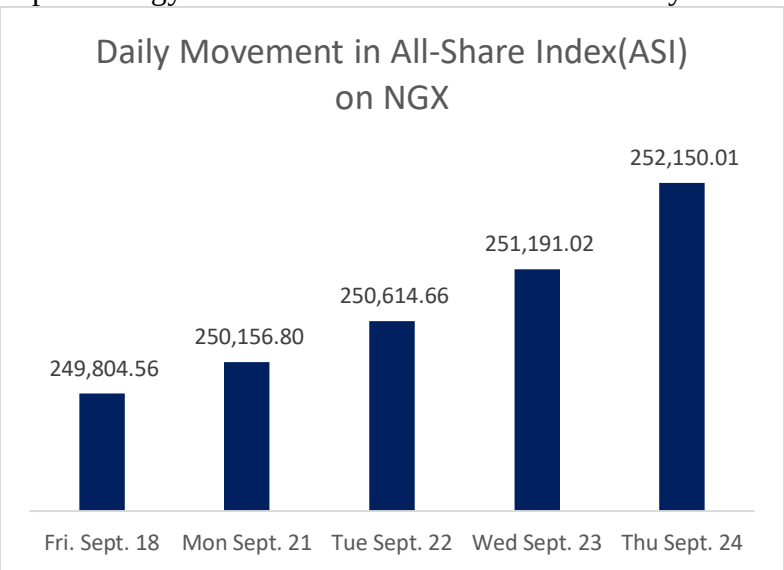
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Daily Market Report | 24 Sept. 2026

ASI gains 0.38% as Seplat Energy's share price hits N16000



Seplat Energy continued its bullish run on Thursday as its share price gained 7.33% to close at N16, 000 per share, making it one of the most expensive stocks listed on the NGX. Year-to-date, the share price of Seplat Energy has recorded a return of 180.7%.

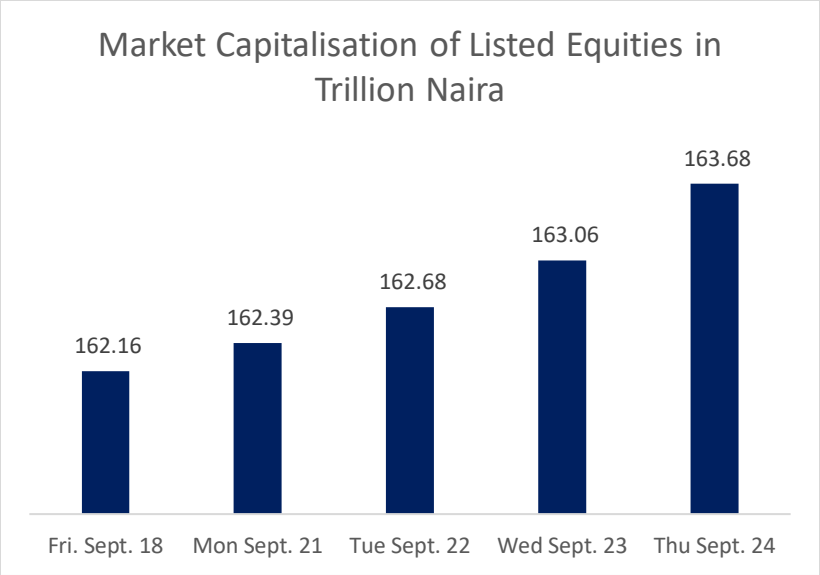


Meanwhile, the All-Share Index (ASI) gained 958.99 points to close the day at 252,150.01 points today, up from 251,191.02 points on Wednesday, representing a daily return of 0.38%.

As a result, the market capitalisation of listed equities closed at N163.68trn up from N163.06trn on Wednesday, amounting to a daily gain of N622.51bn.

Market heavyweights that contributed to the day's gain include NAHCO (+8.57%); Seplat Energy (+7.33%0; Fidson (5.25%); NASCON (+2.78%), and Transcorp (+0.27).

Investors traded 978.28 million shares on Thursday valued at N50.16bn executed in 48,558 deals. The value of today's trade was high due to the off-market transaction involving 1.8 million shares of Aradel Holdings during today's transactions.



A total of 149 stocks were traded during today's session. From the list, 34 stocks gained; 30 stocks declined while the prices of 85 stocks remained unchanged.

Fidelity Bank led the volume chart as it recorded 335.20 million shares in today's trading session. Other stocks that recorded significant volume include VFD Group, 122.05 million shares; Transcorp, 65.93 million shares; Access Holdings, 43.71 million shares, and Chams, 42.60 million shares.

Seplat Energy continued its bullish run today as it gained 7.33% to close at a new year high of N16, 000 per share. Consequently, it led today's value chart with N13.39bn worth of transactions. It was followed by Fidelity Bank, N6.91bn; Aradel Holdings, 6.87bn; Zenith Bank, N4.08bn, and Transcorp, N2.43bn.

Dangote Petroleum Refinery's IPO on Sale

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), opened on Monday September 14, 2026 and will close on October 13, 2026

The offer involves 4.1 billion ordinary shares at ₦525 per share. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The Offer Opens on September 14, 2026, and closes on October 13, 2026.

The minimum subscription is 10 units and in multiples of 10 units thereafter.

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Daily Gainers | 24 Sept., 2026				**Daily Losers | 24 Sept., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
CMFC	2.70	2.97	10.00%	STANBIC IBTC ETF 30	1691.03	1521.93	-10.00%
R. T. BRISCOE	8.90	9.75	9.55%	SIAML PENSION ETF 40	3162.29	2846.07	-10.00%
CAVERTON OFFSHORE	4.00	4.35	8.75%	NEIMETH	8.30	7.70	-7.23%
NAHCO	140.00	152.00	8.57%	ELLAH LAKES	8.45	8.00	-5.33%
LINKAGE ASSURANCE	1.63	1.75	7.36%	MUTUAL BENEFITS	3.44	3.28	-4.65%
SEPLAT ENERGY	14907.80	16000.00	7.33%	LASACO ASSURANCE	1.80	1.72	-4.44%
LEGEND INTERNET	3.60	3.85	6.94%	VETIVA S & P	226.49	216.50	-4.41%
MERISTEM GROWTH ETF	128.00	135.95	6.21%	VETIVA CONSUMER GOODS ETF	48.94	47.00	-3.96%
ABC TRANSPORT	4.40	4.65	5.68%	WEMA BANK	31.80	30.55	-3.93%
LOTUS HALAL EQUITY ETF	135.60	143.00	5.46%	AIICO INSURANCE	3.94	3.82	-3.05%

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