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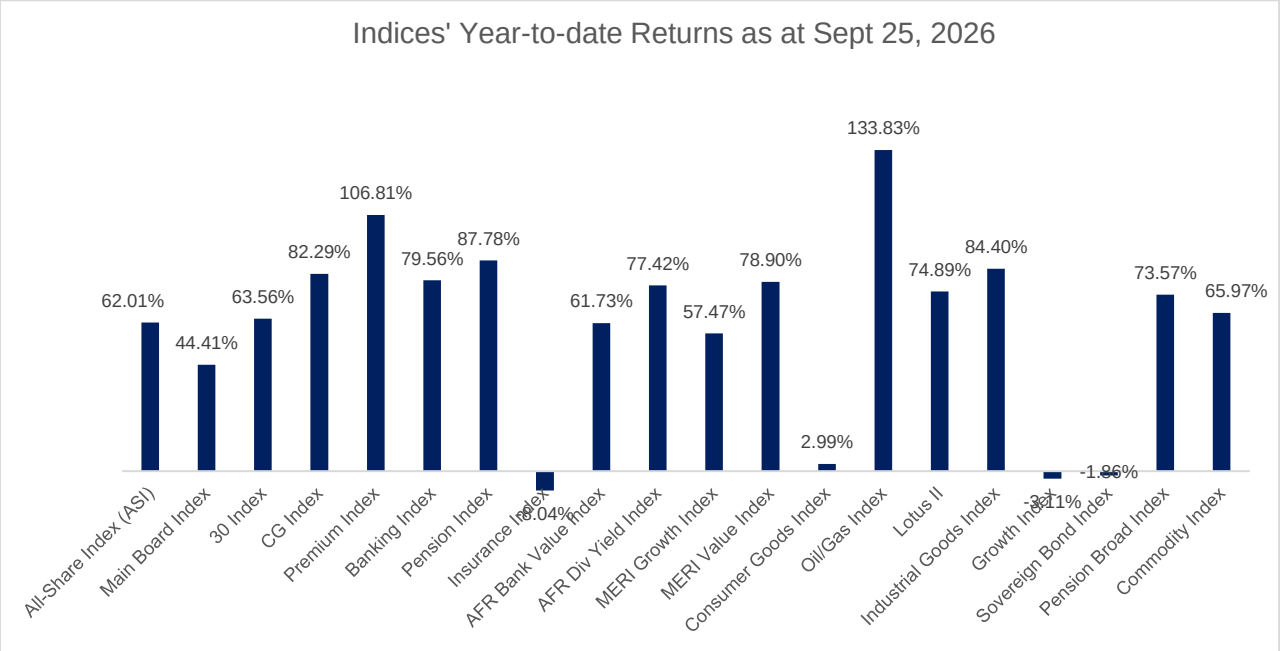
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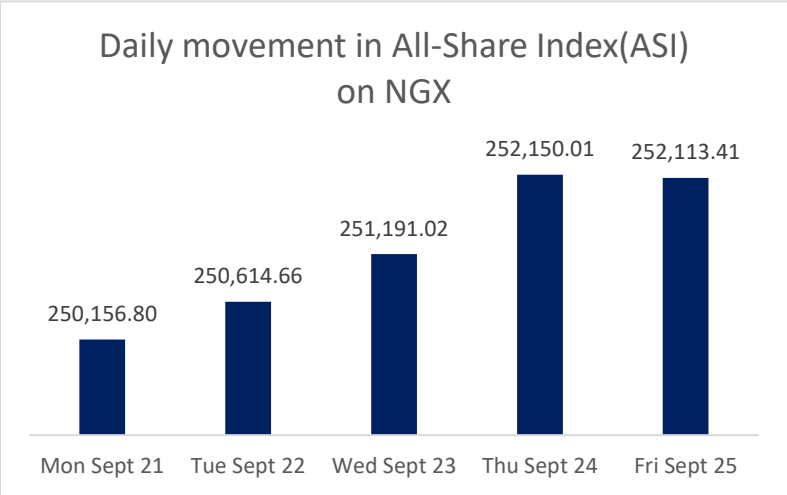
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Daily Market Report | 25 Sept. 2026

ASI falls 0.01% as Investors Book Profit after Rally



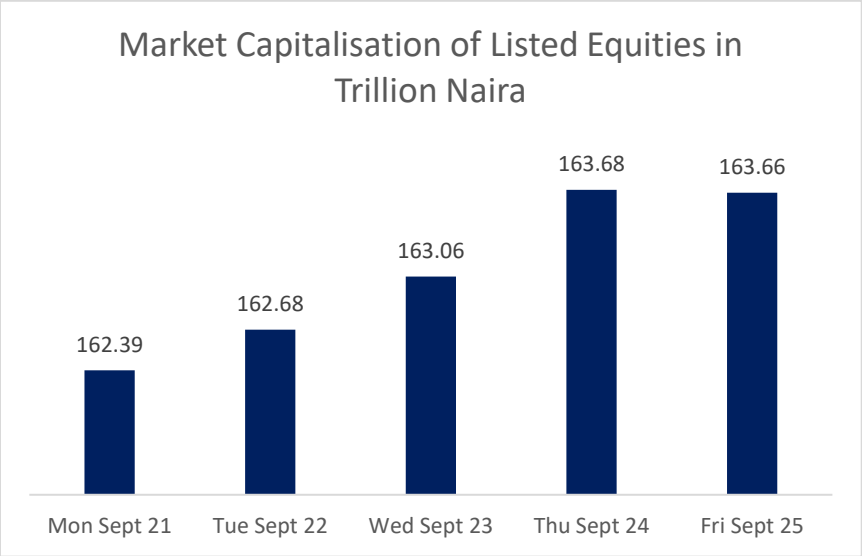
Investors booked profit on Friday in order to lock in gains recorded by some listed equities in the last four days. This is as the All-Share Index (ASI) marginally shed 36.60 points to close at 252,113.41 points down from 252,150.01 points recorded on Thursday, representing a daily return of negative 0.01%.



Consequently, the market capitalisation of listed equities closed the day at N163.65trn on Friday ,down from N163.67 on Thursday, amounting to a decline of N23.77bn.

Market heavyweights that contributed to the marginal decline in equity value include TotalEnergies (-10.00%); First Holdco (-5.05%), and CAP (-1.96%).

Investors traded 708.85 million shares on Friday worth N58.35bn in 42,496 deals. A total of 151 stocks were traded today. From the list, 45 stocks gained; 37 stocks declined in value while the prices of 69 stocks remained unchanged.



Fidelity Bank led the activity chart by volume, as it recorded 212.76 million shares in today's trade. It was followed by Access Holdings, 72.59 million shares; Transcorp, 65.73 million shares; Chams, 33.27 million shares, and UBA, 23.14 million shares.

By value, Seplat Energy led the table as it recorded N26.67bn worth of transactions on Friday. It was followed by Aradel Holdings, N5.14bn; Fidelity Bank, N4.49bn; MTN Nigeria, N3.76bn, and HBM Nigeria, N2.60bn.

Other Market Developments

- The NGX listed N845,860,000 Series 1 (Tranche A) and N5,912,857,000 Series 1 (Tranche B) Commercial Paper Under the N20,000,000,000 Commercial Paper Issuance Programme of Advans La Fayette Microfinance Bank Limited.
- A total of 1,000,000 Units of Seplat Plc was executed as an off-market trade today, September 25, In One Deal.

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Daily Gainers | 25 Sept. 2026

Stock	Opening Price	Closing Price	Change
ZICHIS AGRO ALLIED	16.00	17.60	10.00%
CMFC	2.97	3.26	9.76%
R. T. BRISCOE	9.75	10.70	9.74%
ABC TRANSPORT	4.65	5.10	9.68%
VETIVA GRIFFIN 30 ETF	96.00	104.86	9.23%
ROYAL EXCHANGE	0.99	1.08	9.09%
UPDC	3.60	3.85	6.94%
AVA CAPITAL	5.20	5.50	5.77%
CORONATION INSURANCE	2.20	2.32	5.45%
IEI	2.26	2.38	5.31%

Daily Losers | 25 Sept. 2026

Stock	Opening Price	Closing Price	Change
TOTALENERGIES	576.00	518.40	-10.00%
SIAML PENSION ETF 40	2846.07	2561.47	-10.00%
MERISTEM VALUE ETF	147.00	132.31	-9.99%
LEGEND INTERNET	3.85	3.50	-9.09%
MERISTEM GROWTH ETF	135.95	124.10	-8.72%
HALDANE MCCALL	3.28	3.00	-8.54%
CAVERTON OFFSHORE	4.35	4.00	-8.05%
FIRST HOLDCO	165.00	156.60	-5.09%
FGN OCT 2033	105.90	100.70	-4.91%
AUSTIN LAZ	2.30	2.20	-4.35%

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