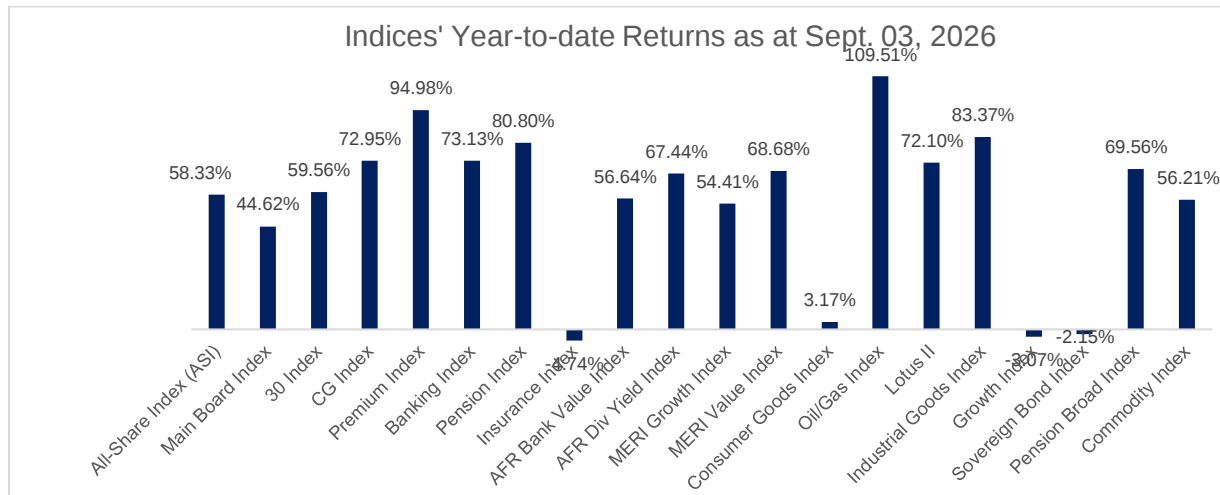
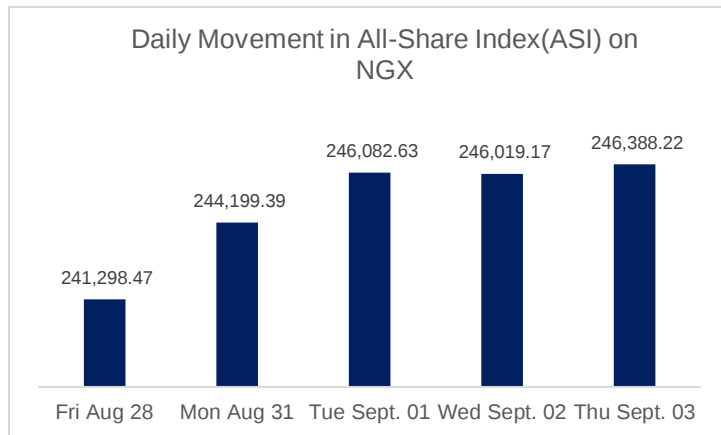


Daily Market Report | 03 Sept. 2026

ASI posts 0.15% Gain on Bargain Hunting



Fundamentally strong stocks with cheaper valuations attracted the interest of investors on

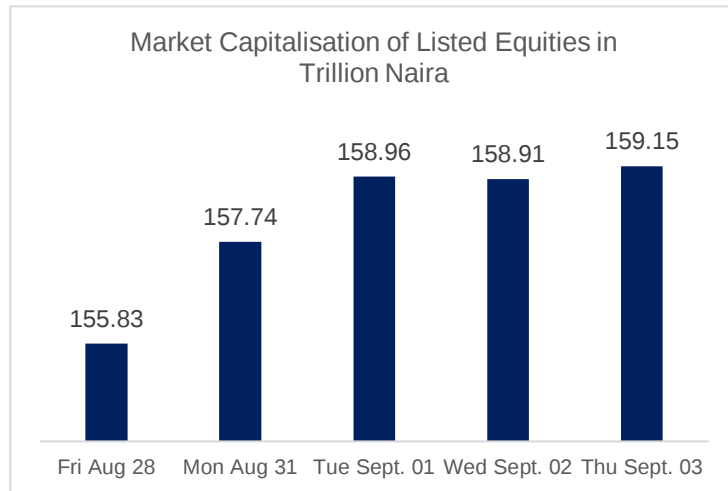


Wednesday as the All-Share Index (ASI) gained 369.05 points to close at 246,388.22 points after today's trading activities. This amounted to a positive daily return of 0.15%. As a result, the market capitalisation of listed equities increased to N159.15trn up from N158.91trn on Tuesday, amounting to a daily gain of N238.37bn. Market heavyweights

that contributed to the northward movement in market metrics include Seplat Energy (+10.00%); FCMB (+1.71%), and Dangote Sugar (+1.41%).

Investors exchanged 434.02 million shares valued at N29.29bn in 42, 303 deals. A total of 149 stocks were traded on Wednesday. After the day's trading session, 27 stocks advanced, 43 stocks declined, while the prices of 79 stocks remained unchanged.

The financial services stocks dominated the volume chart. Led by UBA which recorded 113.26



million shares and emerged as the most traded stock by volume, it was followed by GTCO, 34.25 million shares; Access Holdings, 24.88 million shares; Sovereign Trust Insurance 21.21 million shares, and Coronation Insurance, 20.58 million shares.

On the value chart, UBA recorded N5.22bn to top the value chart. It was followed by GTCO, N4.55bn; MTN Nigeria, N3.60bn; Seplat Energy,

N2.63bn, and Aradel Holdings, N2.07bn.

Other Market Developments

- Ten Nigerian stocks which are Aradel Holdings, Dangote Cement, First HoldCo, Guaranty Trust Holding Company (GTCO), MTN Nigeria Communications, Nestlé Nigeria, Nigerian Breweries, Presco, Stanbic IBTC Holdings and Zenith Bank, have been included in the FTSE Frontier Index Series by FTSE Russell. This decision is expected to improve visibility and inflows from among international investors.



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Daily Gainers 03 Sept., 2026				Daily Losers 03 Sept., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
SEPLAT ENERGY	12320.6	13552.6	10.0%	FGN FEB 2028	100	80.5	-19.5%
UPDC REIT	12.65	13.9	9.9%	FGN DEC 2031	99.9	82	-17.9%
LEARN AFRICA	7.9	8.65	9.5%	R. T. BRISCOE	11	9.9	-10.0%
SIAML PENSION ETF 40	1650	1750	6.1%	CMFC	2.84	2.56	-9.9%
NEWGOLD ETF	95202	99999	5.0%	SOVEREIGN TRUST INSURANCE	2.26	2.04	-9.7%
REGENCY ALLIANCE INSURANCE	0.84	0.88	4.8%	ABBAY BANK	7.75	7	-9.7%
JAIZ BANK	8.3	8.65	4.2%	GREENWICH ALPHA ETF	800	728.1	-9.0%
VETIVA CONSUMER GOODS ETF	51.1	53.25	4.2%	DAAR COMMS	1.69	1.55	-8.3%
CORONATION INSURANCE	2.39	2.49	4.2%	NASCON	175.5	161.4	-8.0%
UPDC	3.55	3.65	2.8%	ARADEL HOLDINGS	1539.9	1450	-5.8%



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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026
PZ Cussons	2.50	Nil	Final	Oct. 9, 2026	Oct. 30, 2026



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NASD OTC Exchange Price List: 03 Sept, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	255.35	264.00	264.00	255.35	0.00	1	5	1,320.00
AFRILAND PROPERTIES	18.10	18.10	18.10	18.10	0.00	1	1,806	32,688.60
CSCS	95.00	103.20	93.50	101.33	6.66	11	234,437	23,728,714.94
FRIESLAND CAMPINA WAMCO	169.05	173.85	154.00	165.39	-2.17	27	105,619	17,586,307.40
FOOD CONCEPTS	2.50	2.49	2.40	2.40	-4.00	2	104,176	250,112.40
IGI	0.54	0.50	0.50	0.50	-7.41	1	250,000	125,000.00
MRS OIL	117.63	129.389 9	129.389 9	117.63	0.00	19	16,500	2,134,933.35
NASD	35.00	37.00	34.00	35.00	0.00	4	3,687	132,851.00
NITROX INDUSTRIAL GASES	23.26	23.26	23.26	23.26	0.00	2	520	12,095.20
OKITIPUPA OIL PALM	270.01	275.00	275.00	270.01	0.00	1	5	1,375.00

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