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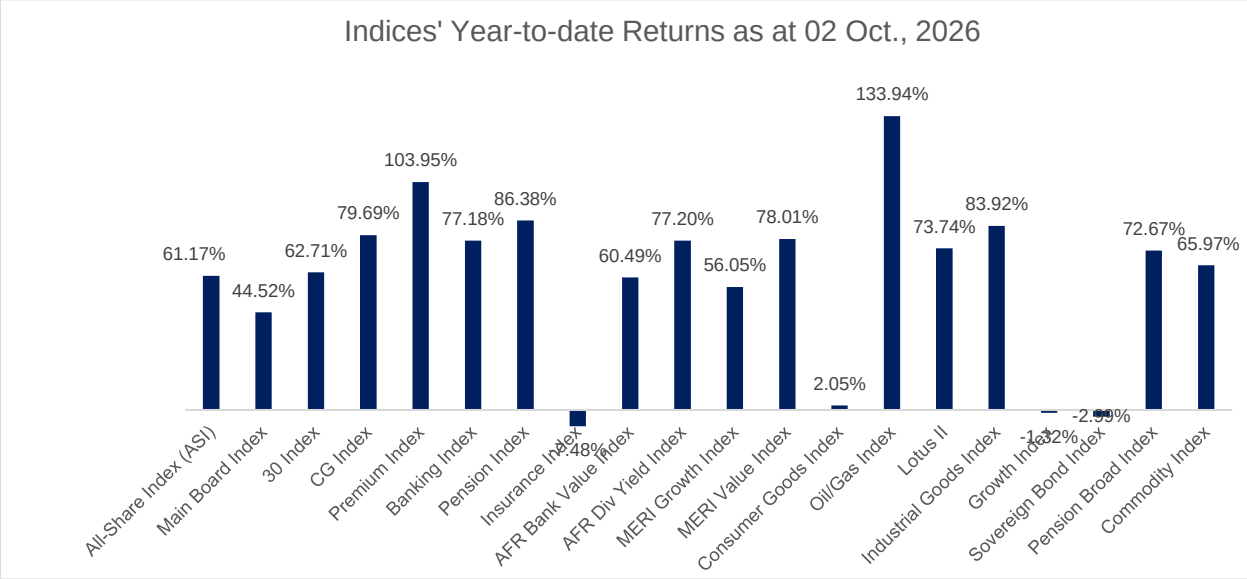
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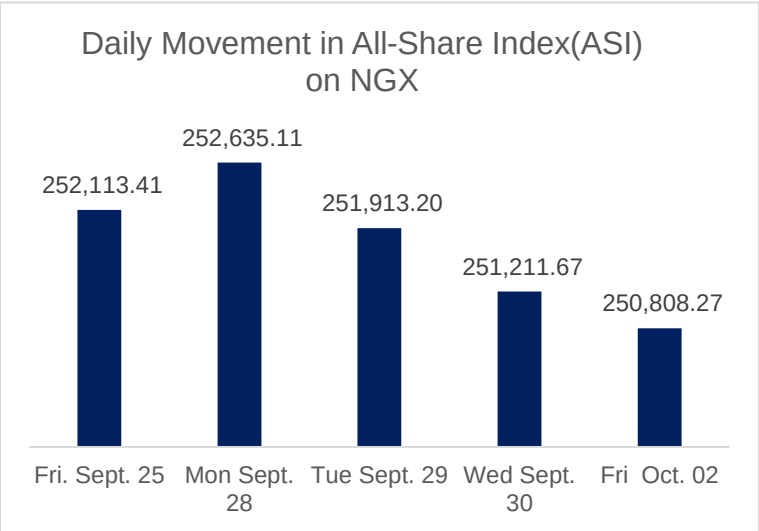
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Daily Market Report | 02 Oct. 2026

ASI Kicks Off Fourth Quarter with a 0.16% Decline



The fourth and last quarter of 2026 kicked off today with a loss as the All-Share Index (ASI) of the Nigerian Exchange Group shed 403.40 points to close lower at 250,808.27 points as against 251,211.67 points that was recorded on Wednesday September 30. This amounted to a negative daily return of 0.16%. Year-to-date return remains robust at 61.17%.

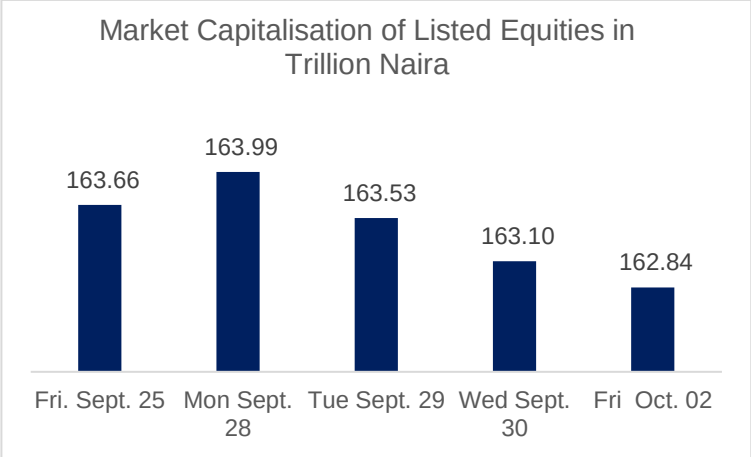


Consequently, the market capitalisation shed N261.92bn to close at N162.84 points in contrast to N163.10trn recorded on Wednesday. Profit taking was primarily responsible for today's decline in the value of equities.

Blue chip stocks that contributed to today's decline in equity value include PZ (-9.91%); NGX (-6.85%); First Holdco (-6.16%); FCMB Group (-3.06%), and Nigerian Breweries (-1.71%).

A total of 557.15 million shares were traded today worth N27.57bn in 53, 450 deals. A total of 147 stocks were traded on the first trading day in October 2026. From the list, 31 stocks appreciated in price; another 31 stocks declined, while the prices of 85 stocks remained unchanged at the end of the trading session on Friday.

Access Holdings led the activity chart by volume, recording 183.56 million shares in today's trading activities. It was followed by E-Tranzact, 41.15 million shares; Critical Minerals Financing Corp., 38.52 million shares; Fidelity Bank; 27.74 million shares, and Chams Holdings, 26.27 million shares.



The top five most traded stocks by value today are Access Holdings, N5.51bn; MTN Nigeria, N3.34bn; Nestle Nigeria, N2.43bn; Aradel Holdings, N2.22bn, and Zenith Bank, N2.21bn.

Corporate Actions:

- The board of directors of GTCO has proposed an interim dividend of N1 per share for Half-year 2026. Qualification Date is October 12, 2026 while the Payment Date is October 20' 2026.

- The board of directors of Stanbic IBTC Holdings has proposed an interim dividend of N4.50 per for Half-Year 2026. The Qualification Date is October 15, 2026 while the Payment Date is November 13, 2026. Please note that shareholders have the option to receive new ordinary shares instead of interim dividend.

Dangote Petroleum Refinery's IPO Still Open

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), opened on Monday September 14, 2026 and will close on October 13, 2026
The offer involves 4.1 billion ordinary shares at ₦525 per share. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The Offer Opens on September 14, 2026, and closes on October 13, 2026.
The minimum subscription is 10 units and in multiples of 10 units thereafter.
Kindly click on this link to subscribe: https://offers.thebrooksecurities.com/.

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Daily Gainers | 02 Oct., 2026			
Stock	Opening Price	Closing Price	Change
TRANS-NATIONWIDE EXP	2.70	2.97	10.00%
AIICO INSURANCE	3.80	4.18	10.00%
LIVESTOCK FEEDS	8.10	8.90	9.88%
LIVINGTRUST MORTGAGE BANK	3.14	3.45	9.87%
ABC TRANSPORT	6.75	7.40	9.63%
UNIVERSITY PRESS	4.70	5.15	9.57%
FIDELITY BANK	21.65	23.50	8.55%
UPDC	3.75	3.95	5.33%
LOTUS HALAL EQUITY ETF	131.30	138.00	5.10%
INTER'L BREWERIES	9.55	10.00	4.71%

Daily Losers | 02 Oct., 2026			
Stock	Opening Price	Closing Price	Change
STANBIC IBTC ETF 30	1485	1336.5	-10.0%
PZ	73.7	66.4	-9.9%
E-TRANZACT	12.2	11	-9.8%
ZICHIS AGRO ALLIED	19.9	18.25	-8.3%
FTN COCOA PROCESSORS PLC	8.3	7.62	-8.2%
ROYAL EXCHANGE	1.15	1.06	-7.8%
VFD GROUP	14.5	13.5	-6.9%
NGX	181	168.6	-6.9%
CORNERSTONE INSURANCE	5.6	5.25	-6.2%
FIRST HOLDCO	159.9	150.05	-6.2%

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