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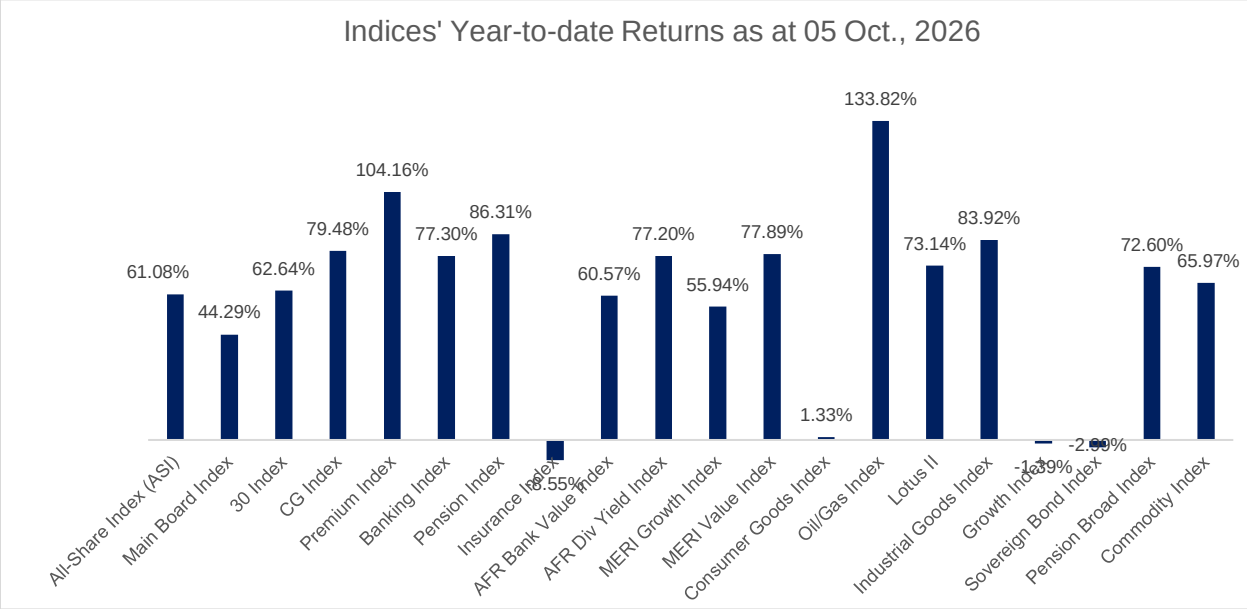
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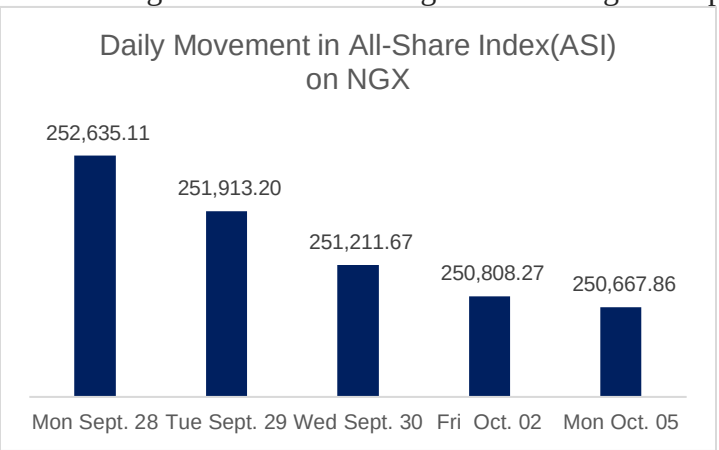
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Daily Market Report | 05 Oct. 2026

ASI slips 0.06% as Equity Market Closes Lower



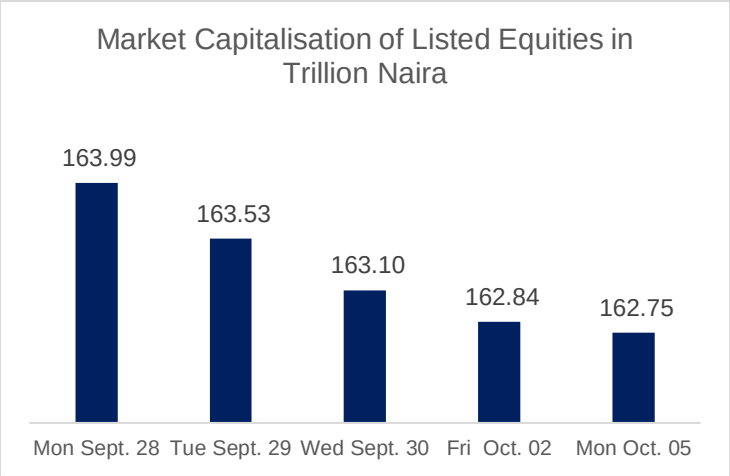
Profit-taking continued on the Nigerian Exchange Group on Monday as the All-Share Index (ASI) shed 140.41 points to close at 250,667.86 points today, down from 250,808.27 points recorded last week Friday. This amounted to a daily negative return of 0.06%.



Similarly, the market capitalisation closed lower at N162.75trn, down from N162.84trn recorded on the first trading day of October 2026, amounting to a daily loss of N91.16bn in the value of listed equities. This may be as a result of investors wanting to buy the ongoing Dangote Petroleum Refinery's IPO that will close in the next two weeks.

Market heavyweights that contributed to today's decline in equity value include Nestle Nigeria (-5.17%), Cadbury Nigeria (-2.52%); Oando (-1.43%), and Nigerian Breweries (-1.20%).

Investors traded 875.27 million shares today, confirming the robustness of today's trading activities. A total of 147 stocks were traded, out of which 30 stocks advanced; 37 stocks declined while the prices of 80 stocks remained unchanged.



Access Bank topped the activity chart measured by volume today, as it recorded 440.65 million shares, representing 50.34% of today's total trading activities. It was followed by Critical Minerals Financing Corporation, 57.77 million shares; United Bank for Africa, 45.44 million shares; Fidelity Bank, 34.25 million shares; and Chams Holdings, 25.79 million shares.

Access Bank also topped the value chart. The tier-one bank recorded N13.22bn worth of transactions on Monday. It was followed by Aradel Holdings, N5.10bn; Nestle Nigeria, N3.79bn; Zenith Bank, N3.43bn, and MTN Nigeria, N2.51bn.

October 2026 FGN Savings Bond Out

Subscriptions are open for the October 2026 FGN Savings Bond. The offer opened today and will close on Friday 9 October 2026.

Dangote Petroleum Refinery's IPO Still Open

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), opened on Monday September 14, 2026 and will close on October 13, 2026
The offer involves 4.1 billion ordinary shares at ₦525 per share. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The Offer Opens on September 14, 2026, and closes on October 13, 2026.
The minimum subscription is 10 units and in multiples of 10 units thereafter.
Kindly click on this link to subscribe: https://offers.thebrooksecurities.com/.

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Daily Gainers | 05 Oct., 2026				**Daily Losers | 05 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
SOVEREIGN TRUST INSURANCE	2.10	2.31	10.00%	CMFC	4.49	4.05	-9.80%
FTN COCOA	7.62	8.38	9.97%	ABC TRANSPORT	7.40	6.70	-9.46%
TRIPPLE GEE	2.33	2.56	9.87%	AFRICA PRUDENTIAL	10.95	10.15	-7.31%
LEARN AFRICA	7.65	8.40	9.80%	JAPAUL GOLD	2.88	2.68	-6.94%
LIVESTOCK FEEDS	8.90	9.75	9.55%	CORONATION INSURANCE	2.36	2.21	-6.36%
NEIMETH	7.45	8.10	8.72%	CONSOLIDATED HALLMARK	7.44	7.00	-5.91%
VETIVA INDUSTRIAL ETF	111.30	117.00	5.12%	ROYAL EXCHANGE	1.06	1.00	-5.66%
CHAMS	3.23	3.39	4.95%	GUINEA INSURANCE	0.72	0.68	-5.56%
MERISTEM VALUE ETF	143.47	150.49	4.89%	NESTLE NIGERIA	2900.00	2750.00	-5.17%
UPDC REIT	20.65	21.60	4.60%	NPF MICROFINANCE BANK	4.40	4.20	-4.55%

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