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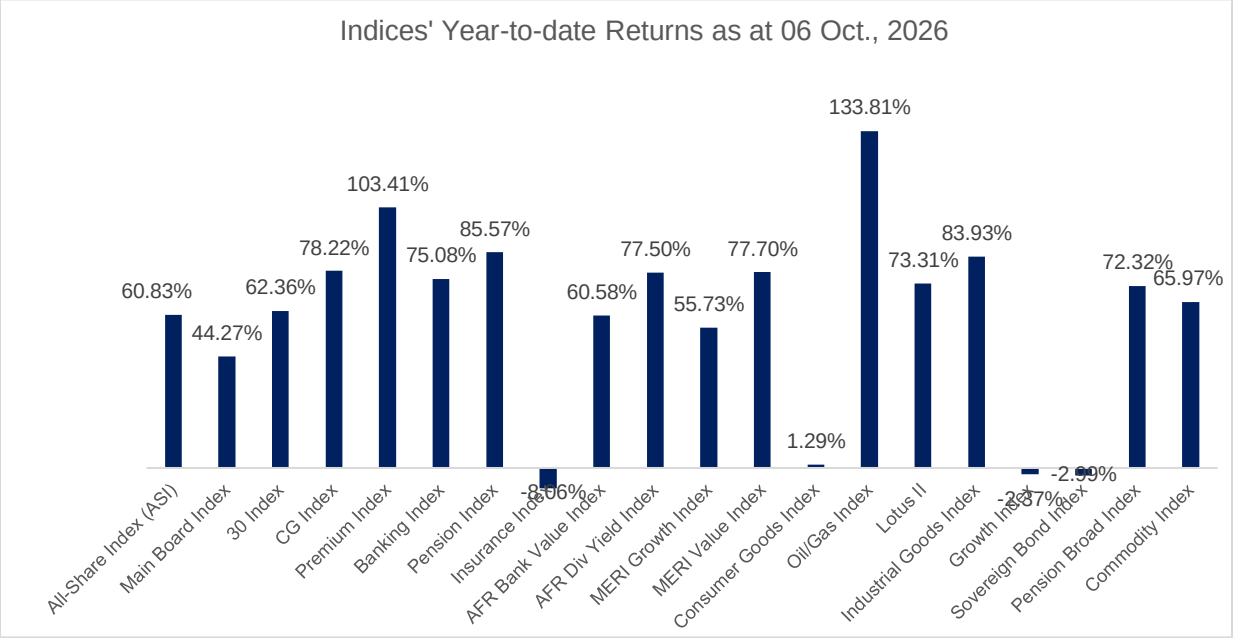
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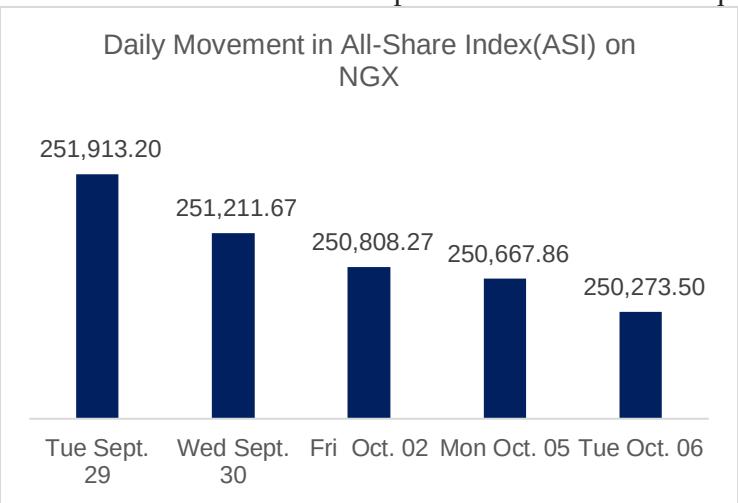
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Daily Market Report | 06 Oct. 2026

ASI falls 0.16% as Profit-Taking Intensifies



Investors continued to lock in profits from the recent equity rally. This is as the All-Share Index (ASI) fell for the second day running this week, declining by 394.36 points to close at 250,373.50 points as against 250,667.86 points recorded on Monday. This amounted to a daily negative return of 0.16%.

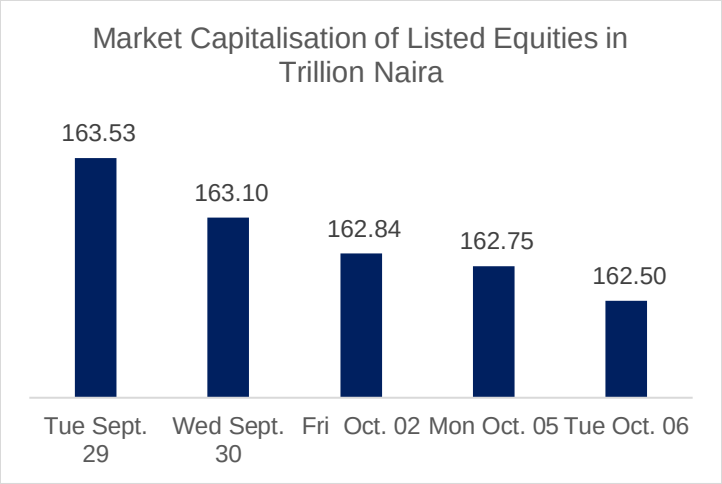


Consequently, the market capitalisation of listed equities declined to N162.50trn today, down from N162.75trn recorded on Monday, amounting to a decline of N256.05bn in the value of listed equities.

Blue chip stocks that contributed to today's decline in equity value include Fist Holdco (-5.09%); Unilever Nigeria (-4.06%); Fidson (-3.53%); Ecobank (-2.72%), and Mutual Benefits (-1.56%).

Investors traded 579.25 million shares on Tuesday, valued at N36.07bn in 41,072 deals. A total of 146 stocks were traded during today's trading activities. From the list, 35 stocks advanced; 37 stocks declined while the prices of 74 stocks remained unchanged.

Access Holdings led the volume trade, as it recorded 192.57 million shares today, amounting to 33.2% of today's volume. It was followed by United Bank for Africa (UBA), 32.74 million shares; Zenith Bank, 30.82 million shares; Fidelity Bank, 29.91 million shares, and GTCO, 19.56 million shares.



Aradel Holdings led the value chart, recording n7.62bn worth of transactions in today's trading session. It was followed by Access Holdings, N5.78bn; MTN Nigeria, N4.61bn; Zenith Bank, N4.18bn, and GTCO, N2.59bn.

CBN to auction N900bn in Treasury Bills on Wednesday

The Central Bank of Nigeria (CBN) will conduct a Treasury Bills Primary Market Auction on October 7, 2026, offering a total of N900 billion across three tenors: N100 billion for the 91-day NTBs, N100 billion for the 182-day NTBs, and N700 billion for the 364-day NTBs.

October 2026 FGN Savings Bond Out

Subscriptions are open for the October 2026 FGN Savings Bond. The offer opened today and will close on Friday 9 October 2026.

Dangote Petroleum Refinery's IPO Still Open

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), opened on Monday September 14, 2026 and will close on October 13, 2026
The offer involves 4.1 billion ordinary shares at ₦525 per share. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The Offer Opens on September 14, 2026, and closes on October 13, 2026.
The minimum subscription is 10 units and in multiples of 10 units thereafter.
Kindly click on this link to subscribe: https://offers.thebrooksecurities.com/.

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Daily Gainers | 06 Oct., 2026				**Daily Losers | 06 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
TRIPPLE GEE	2.56	2.81	9.77%	CMFC	4.05	3.65	-9.88%
LIVESTOCK FEEDS	9.75	10.70	9.74%	ABC TRANSPORT	6.70	6.05	-9.70%
NPF MICROFINANCE BANK	4.20	4.60	9.52%	MERISTEM VALUE ETF	150.49	136.82	-9.08%
GREENWICH ALPHA ETF	711.00	771.50	8.51%	CWG	20.75	19.25	-7.23%
SOVEREIGN TRUST INSURANCE	2.31	2.50	8.23%	ZICHIS AGRO ALLIED	18.25	17.05	-6.58%
CORONATION INSURANCE	2.21	2.38	7.69%	NEIMETH	8.10	7.60	-6.17%
GUINEA INSURANCE	0.68	0.73	7.35%	LOTUS HALAL EQUITY ETF	139.50	132.00	-5.38%
SUNU ASSURANCES	3.08	3.30	7.14%	FIRST HOLDCO	150.15	142.50	-5.09%
MERISTEM GROWTH ETF	125.10	133.80	6.95%	UNILEVER NIGERIA	103.50	99.30	-4.06%
CHAMS	3.39	3.60	6.19%	C & I LEASING	5.55	5.35	-3.60%

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NASD OTC Exchange Price List 06 October , 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	245.10	269.61	231.05	245.10	0.00	7	5,779	1,349,417.20
AFRILAND PROPERTIES	13.50	13.50	12.16	12.33	-8.69	6	450,200	5,549,700.00
CSCS	101.10	101.20	100.00	100.37	-0.72	9	46,828	4,703,490.80
FRIESLAND CAMPINA WAMCO	147.52	155.00	145.00	149.75	1.51	13	1,081,375	161,933,286.10
FOOD CONCEPTS	2.50	2.75	2.30	2.63	5.30	5	813,520	2,141,376.00
IGI	0.51	0.51	0.51	0.51	0.00	1	560,800	286,008.00
LIGHTHOUSE FINANCIAL SERVICES	1.13	1.24	1.24	1.13	0.00	1	840	1,043.95
MRS OIL NIGERIA	106.00	106.00	100.00	106.00	0.00	2	110	11,600.00
NIPCO	458.00	503.50	503.50	458.00	0.00	1	586	295,051.00
NITROX INDUSTRIAL GASES	23.26	23.26	23.26	23.26	0.00	1	250	5,815.00
OKITIPUPA OIL PALM	270.01	270.01	270.01	270.01	0.00	1	25	6,750.25

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