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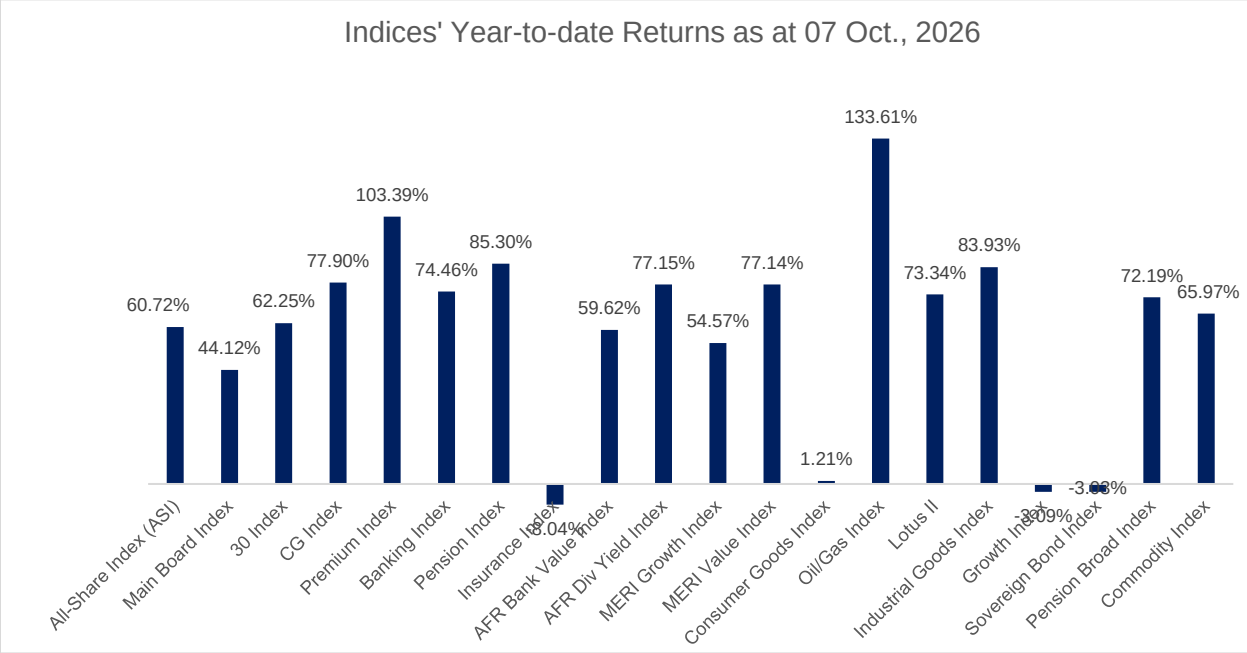
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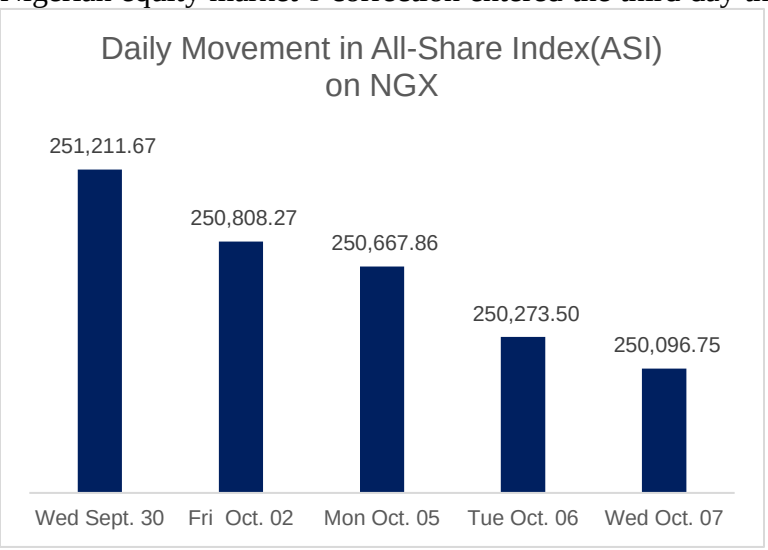
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Daily Market Report | 07 Oct. 2026

ASI sheds 0.07% as Market Correction Continues



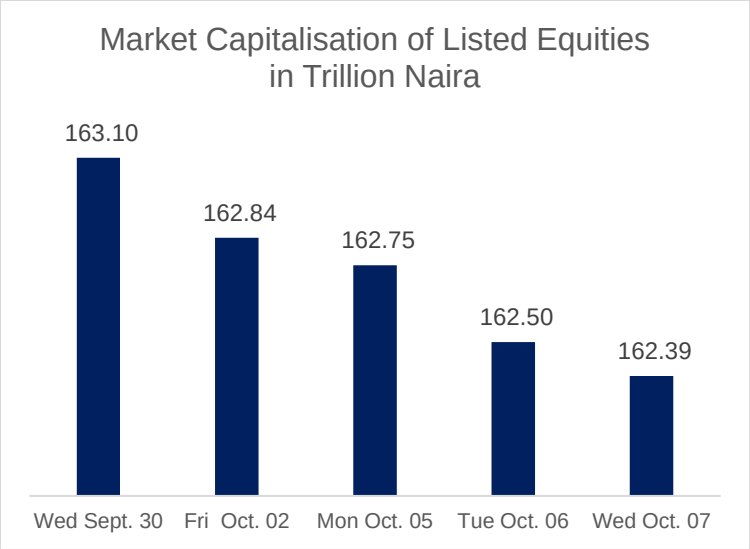
Nigerian equity market's correction entered the third day this week as the All-Share Index (ASI) shed 176.75 points to close the day at 250,096.75 points down from 250,273.50 points recorded on Tuesday. This amounted to a daily negative return of 0.07%.



Market capitalisation which measures the value of listed equities, fell by N110.16bn to close at N162.39trn on Wednesday as against N162.50trn recorded on Tuesday.

Blue chip stocks that contributed to the day's loss include Oando (-3.23%); Wema bank (-3.02%); Transcorp (-2.67%); Dangote Sugar (-2.14%), and Ecobank (-1.47%).

Investors traded 446.99 million shares mid-week, worth N22.95bn executed in 38,905 deals. A total of 151 stocks were traded during today's trading session. From the list, 30 stocks appreciated in price; 41 stocks depreciated in price while the prices of 80 stocks remained unchanged.



Zenith Bank topped the volume chart today, as it recorded 34.90 million shares in today's trading session. It was followed by Critical Minerals Financing Corp., 32.75 million shares; Access Holdings, 25.27 million shares; Multi Trex, 24.38 million shares, and Sovereign Trust Insurance, 24.37 million shares.

On the value chart, we have the following stocks as the most traded by value on Wednesday. They are: Zenith Bank, N7.74bn; Aradel Holdings, N2.94bn; GTCO, N2.79bn; MTN Nigeria, N1.76bn, and Dangote Cement, N1.43bn

October 2026 FGN Savings Bond Out

Subscriptions are open for the October 2026 FGN Savings Bond. The offer opened today and will close on Friday 9 October 2026.

Dangote Petroleum Refinery's IPO Still Open

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), opened on Monday September 14, 2026 and will close on October 13, 2026
The offer involves 4.1 billion ordinary shares at ₦525 per share. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The Offer Opens on September 14, 2026, and closes on October 13, 2026.
The minimum subscription is 10 units and in multiples of 10 units thereafter.
Kindly click on this link to subscribe: https://offers.thebrooksecurities.com/.

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Daily Gainers | 07 Oct., 2026				**Daily Losers | 07 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
TRIPPLE GEE	2.81	3.09	9.96%	SIAML PENSION ETF 40	2240.00	2016.00	-10.00%
CMFC	3.65	4.01	9.86%	STANBIC IBTC ETF 30	1401.00	1260.90	-10.00%
CHAMPION BREWERIES	10.00	10.95	9.50%	THOMAS WYATT	2.67	2.41	-9.74%
CORONATION INSURANCE	2.38	2.60	9.24%	NEWGOLD ETF	93500.00	84500.04	-9.63%
MULTI-TREX INTEGRATED	0.36	0.39	8.33%	SOVEREIGN TRUST INSURANCE	2.50	2.31	-7.60%
ROYAL EXCHANGE	1.00	1.08	8.00%	LIVINGTRUST MORTGAGE BANK	3.45	3.20	-7.25%
GUINEA INSURANCE	0.73	0.78	6.85%	LOTUS HALAL EQUITY ETF	132.00	125.00	-5.30%
VETIVA CONSUMER GOODS ETF	47.60	49.96	4.96%	NEIMETH	7.60	7.25	-4.61%
SECURE ELECTRONIC TECHNOLOGY	0.70	0.73	4.29%	VERITAS KAPITAL ASSURANCE	1.13	1.08	-4.42%
VETIVA GRIFFIN 30 ETF	98.50	102.00	3.55%	JAPAUL GOLD	2.70	2.61	-3.33%

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NASD OTC Exchange Price List 07 October , 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	245.10	245.10	245.10	245.10	0.00	1	2,400	588,240.00
AFRILAND PROPERTIES	12.33	13.55	13.00	12.33	0.00	4	4,228	57,069.40
CSCS	100.37	102.80	102.80	100.37	0.00	1	207	21,279.60
FRIESLAND CAMPINA WAMCO	149.75	154.00	148.00	150.00	0.17	7	1,001,884	150,281,007.40
FOOD CONCEPTS	2.63	2.75	2.38	2.40	-8.69	2	88,660	213,119.80
FIRSTTRUST MORTGAGE BANK	2.46	2.46	2.46	2.46	0.00	1	1,000	2,460.00
GEO-FLUIDS	1.86	2.04	2.04	1.86	0.00	2	2,130	4,345.20
LIGHTHOUSE FINANCIAL SERVICES	1.13	1.24	1.24	1.13	0.00	1	1,000	1,242.80
MRS OIL	106.00	106.00	106.00	106.00	0.00	2	24,675	2,615,550.00
NASD	33.96	33.00	33.00	33.96	0.00	1	675	22,275.00
NIPCO	458.00	458.00	457.00	458.00	0.00	6	3,263	1,491,533.50

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