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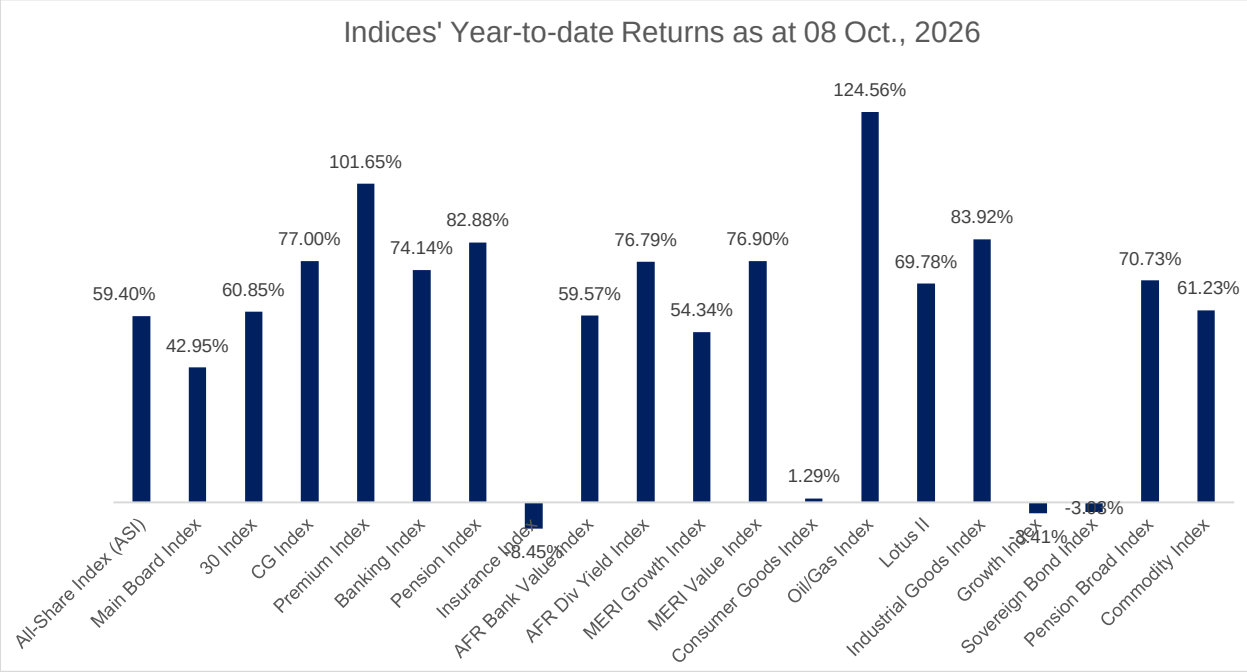
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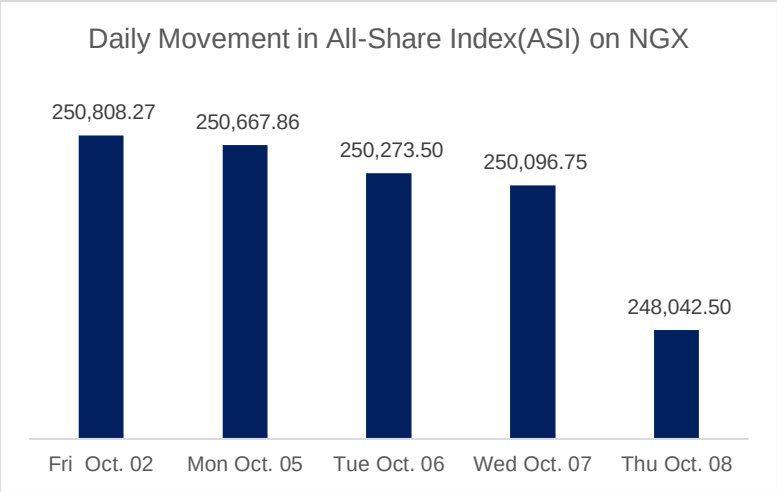
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Daily Market Report | 08 Oct. 2026

ASI falls 0.82% as Equity Value declines by N1.33 Trillion



The bearish trend in the Nigerian equity market continued on Thursday with more intensity. This is as the All-Share Index (ASI) shed 2,054.25 points to close at 248,042.50 points today, down from 250,096.75 points recorded on Wednesday, representing a negative daily return of 0.82%.

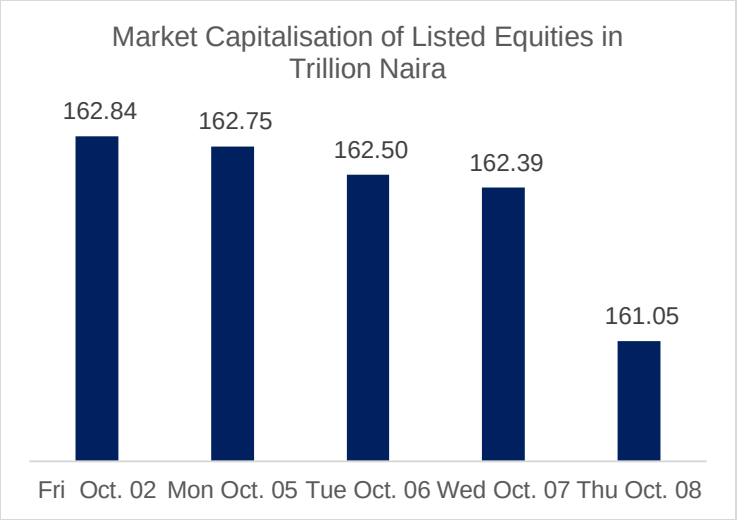


Consequently, the market capitalisation of listed equities declined to N161.05trn, down from N162.38trn on Wednesday. This amounted to a loss of N1.33trn in the value of listed equities.

Aradel Holdings (-10.00%); Eterna (-10.00%); Fidelity Bank (-4.96%); and MTN Nigeria (-3.54%) contributed to the day's decline in equity value.

A total of 150 stocks were traded today. From this list, 32 stocks appreciated in price; 41 stocks depreciated in price while the prices of 77 stocks remained unchanged.

Deposit money banks dominated the activity chart on Thursday. Zenith Bank recorded 47.79 million shares to be the most traded stock by volume. It was followed by Wema bank, 43.63 million shares; Access Holdings, 42.94 million shares; FCMB Group, 32.67 million shares, and Multi-Trex Integrated Foods, 27.19 million shares.



The value chart was led by Presco, which recorded N7.46bn worth of transactions on Thursday. It was followed by Zenith Bank, N6.49bn; GTCO, N3.53bn; MTN Nigeria, N3.05bn, and Aradel Holdings, 2.02bn.

Sterling Financial Holdings reconstructs Outstanding Shares

Sterling Financial Holdings Company Plc has completed its share capital reconstruction exercise, which consolidated every 10 existing ordinary shares into 1 new ordinary share. Thus, the company's old 68,502,331,708 issued shares have been reduced to 6,850,233,171 billion ordinary shares of ₦0.50 each. The newly reconstructed shares have been listed on the Daily Official List of the Nigerian Exchange Limited (NGX) at ₦77.00 per share, effective Thursday, 8 October 2026.

Dangote Petroleum Refinery's IPO Still Open

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), opened on Monday September 14, 2026 and will close on October 13, 2026

The offer involves 4.1 billion ordinary shares at ₦525 per share. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The Offer Opens on September 14, 2026, and closes on October 13, 2026.

The minimum subscription is 10 units and in multiples of 10 units thereafter.

Kindly click on this link to subscribe: https://offers.thebrooksecurities.com/.

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Daily Gainers | 08 Oct., 2026				**Daily Losers | 08 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
E-TRANZACT	11.00	12.10	10.00%	STANBIC IBTC ETF 30	1,260.90	1,134.81	-10.00%
LIVESTOCK FEEDS	11.00	12.00	9.09%	ARADEL HOLDINGS	1,530.00	1,377.00	-10.00%
GUINEA INSURANCE	0.78	0.85	8.97%	SIAML PENSION ETF 40	2,016.00	1,814.40	-10.00%
LEARN AFRICA	8.40	9.15	8.93%	ETERNA	46.00	41.40	-10.00%
LOTUS HALAL EQUITY ETF	125.00	135.99	8.79%	CUTIX	2.44	2.22	-9.02%
MULTI-TREX	0.39	0.42	7.69%	CMFC	4.01	3.65	-8.98%
NEWGOLD ETF	84,500.04	89,888.00	6.38%	NPF MICROFINANCE BANK	4.60	4.20	-8.70%
MERISTEM GROWTH ETF	130.00	137.90	6.08%	CHAMPION BREWERIES	10.95	10.00	-8.68%
VETIVA INDUSTRIAL ETF	117.80	122.90	4.33%	UPDC	4.25	3.90	-8.24%
CAVERTON OFFSHORE	3.90	4.05	3.85%	SOVEREIGN TRUST INSURANCE	2.31	2.13	-7.79%

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NASD OTC Exchange Price List 08 October , 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
CSCS	100.37	108.00	98.65	98.78	-1.58	6	81,445	8,058,660.00
FRIESLAND CAMPINA WAMCO	150.00	153.95	148.00	152.25	1.50	3	44,926	6,835,398.00
FOOD CONCEPTS	2.40	2.30	2.24	2.24	-6.77	2	143,290	321,148.29
IGI	0.51	0.56	0.56	0.51	0.00	1	10	5.6
LIGHTHOUSE FINANCIAL SERVICES	1.13	1.24	1.24	1.24	9.99	1	5,000	6,214.00
MRS OIL NIGERIA	106.00	116.60	102.00	116.60	10.00	16	31,887	3,635,078.00
NEWREST ASL	73.98	81.38	81.38	73.98	0.00	5	8,083	657,847.89
NIPCO	458.00	500.00	500.00	458.00	0.00	1	1,242	621,000.00

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