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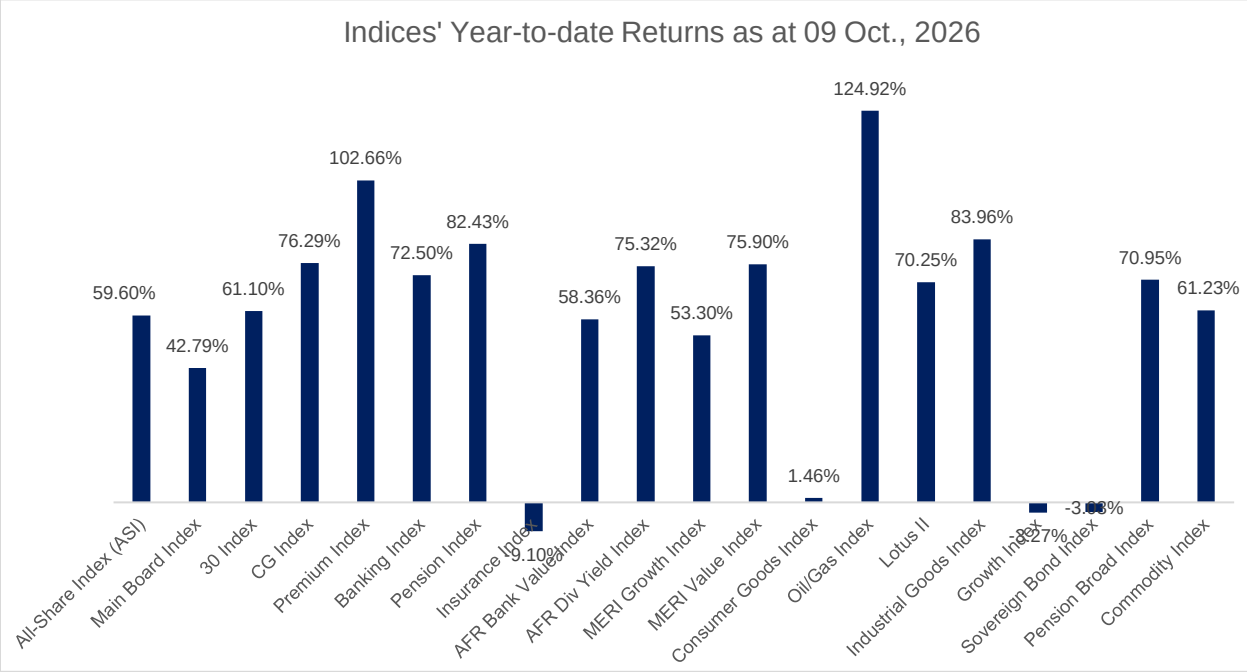
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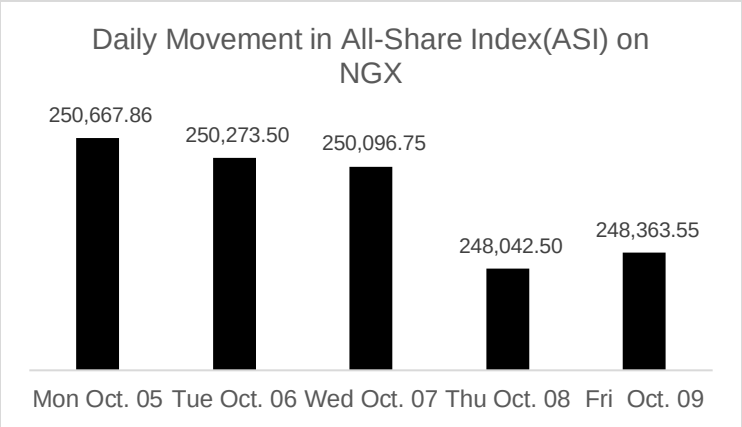
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Daily Market Report | 09 Oct. 2026

ASI reverses Losses, Gains 0.13% on Friday



The All-Share Index (ASI) recovered from losses it suffered this week as it gained 321.05 points to close on Friday at 248,363.55 points, up from 248,042.50 points recorded on Thursday. This translated to a daily return of 0.13%. Today's gain interrupted the sustained bearish trend that persisted during the week that ended today.

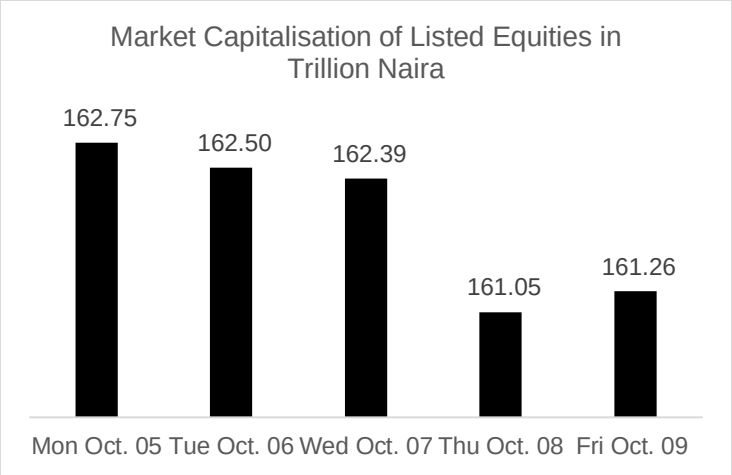


As a result, the market capitalisation recovered as it gained N208.46bn to close the day at N161.26trn today, up from N161.05trn recorded on Thursday.

Blue chip stocks such as MTN Nigeria (+2.69%); Unilever Nigeria (+2.00); Wema Bank (+1.13%); and Nigerian Breweries (+0.81%) boosted the day's gains.

Investors traded 322.04 million shares on Monday valued at N20.49bn in 37,810 deals. A total of 146 stocks were traded on Friday. From the list, 29 stocks advanced; 37 stocks declined, while the prices of 80 stocks remained unchanged.

Zenith Bank emerged the most traded by volume, recording 31.69 million shares during today's trading session. It was followed by GTCO, 23.52 million shares; Access Holdings, 19.17 million shares; Fidelity Bank, 17.54 million shares, and Guinea Insurance, 13.59 million shares.



On the value chart, the following stocks recorded the most transactions by value during today's trading activities. Zenith Bank, N4.29bn; GTCO, N3.09bn; MTN Nigeria, N2.32bn; Aradel Holdings, N2.29bn, and Stanbic IBTC Holdings, N839.19m.

Dangote Petroleum Refinery's IPO Closes on Tuesday Oct 13

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), opened on Monday September 14, 2026 and will close on October 13, 2026. The offer involves 4.1 billion ordinary shares at ₦525 per share.

The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The Offer Opens on September 14, 2026, and closes on October 13, 2026. The minimum subscription is 10 units and in multiples of 10 units thereafter. Kindly click on this link to subscribe: https://offers.thebrooksecurities.com/.

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Daily Gainers | 09 Oct., 2026				**Daily Losers | 09 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
REGENCY ALLIANCE INSURANCE	0.70	0.77	10.00%	RED STAR EXPRESS	14.85	13.40	-9.76%
SIAML PENSION ETF 40	1814.40	1995.84	10.00%	FIDELITY BANK	23.00	21.00	-8.70%
LIVESTOCK FEEDS	12.00	13.15	9.58%	DAAR COMMS	1.50	1.38	-8.00%
GUINEA INSURANCE	0.85	0.93	9.41%	MERISTEM GROWTH ETF	137.90	127.10	-7.83%
CAP	100.00	108.50	8.50%	CORONATION INSURANCE	2.48	2.30	-7.26%
UPDC	3.90	4.20	7.69%	OMATEK VENTURES	1.44	1.34	-6.94%
OANDO	34.05	36.40	6.90%	NAHCO	150.00	140.00	-6.67%
UPDC REIT	22.70	24.00	5.73%	FORTIS GLOBAL INSURANCE	1.79	1.68	-6.15%
STANBIC IBTC ETF 30	1134.81	1190.00	4.86%	VFD GROUP	13.05	12.30	-5.75%
MERISTEM VALUE ETF	135.10	139.99	3.62%	LEGEND INTERNET	3.65	3.45	-5.48%

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NASD OTC Exchange Price List 09 October , 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
CSCS	98.78	103.00	102.80	98.78	0.00	2	1,928	198,578.40
FRIESLAND CAMPINA WAMCO	152.25	154.00	140.00	140.12	-7.97	11	191,446	26,873,378.00
FOOD CONCEPTS	2.24	2.30	2.20	2.20	-1.83	2	200,130	440,377.00
MRS OIL	116.60	105.00	105.00	116.60	0.00	2	3,170	332,850.00
NEWREST ASL	73.98	81.38	81.38	81.39	10.00	1	8,400	683,647.44
NIPCO	458.00	503.50	458.00	458.00	0.00	2	2,152	986,116.50

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