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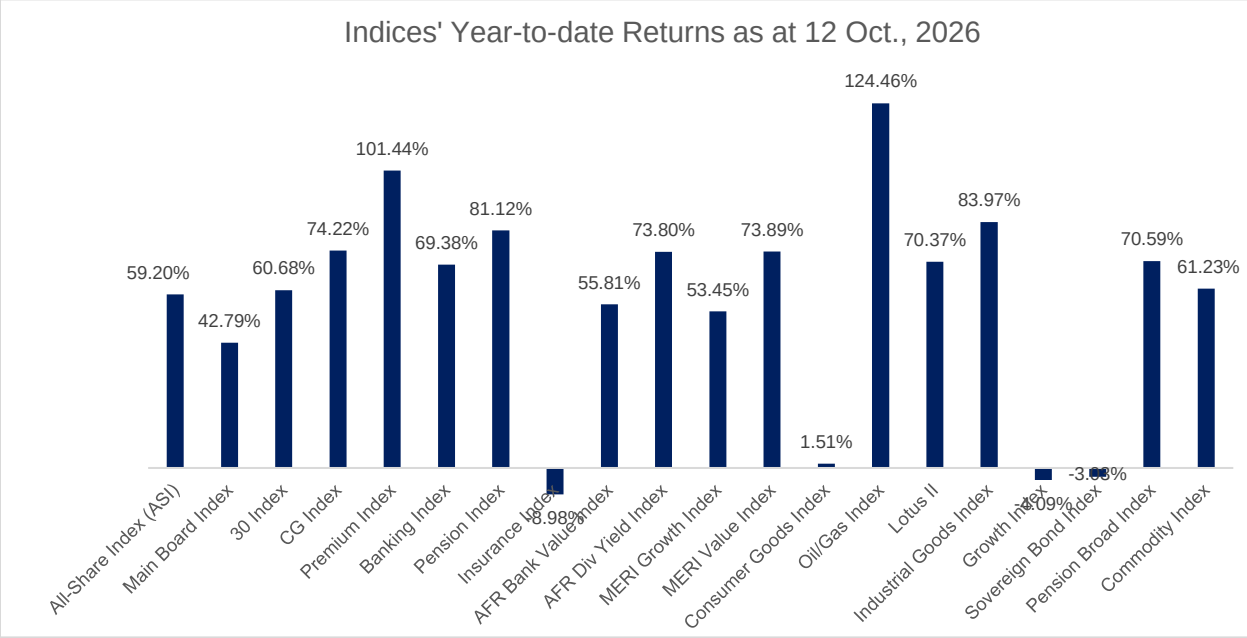
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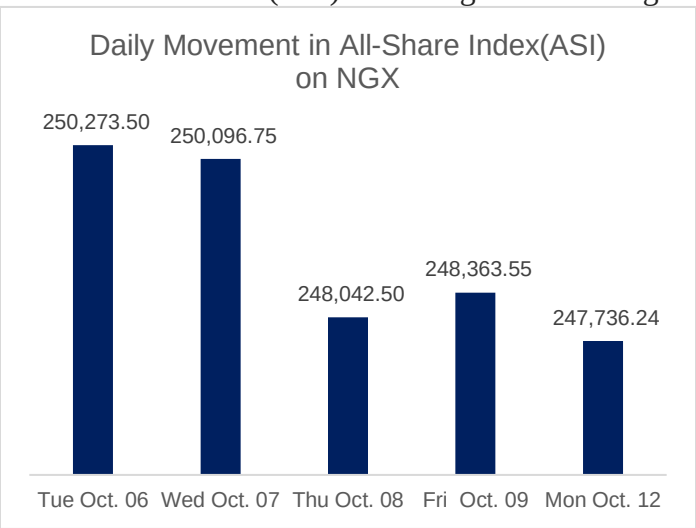
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Daily Market Report | 12 Oct. 2026

ASI slips 0.25% as Dangote Refinery IPO Extended by Two Weeks



The All-Share Index (ASI) of the Nigerian Exchange Group declined by 627.31 points to close the day at 247,736.24 points down from 248,363.55 points recorded on Friday, representing a daily negative return of 0.25%. Today's negative return reversed the gains recorded last week Friday.

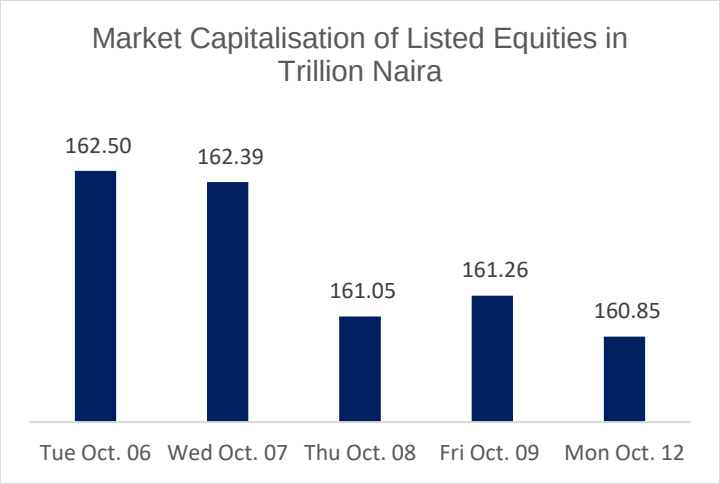


It followed the market capitalisation of listed equities declined by N407.30bn to close at N160.85trn, down from N161.26trn recorded last week Friday.

Market heavyweights that contributed to the day's decline include Access Holdings (-4.24%); Zenith Bank (-4.23%); Fidelity Bank (-2.62%) and First Holdco (-2.54%).

Investors traded 405.38 million shares on Monday worth N19.86bn in 52, 977 deals. A total of 150 stocks were traded during today's trading session. From the list, 32 stocks advanced; 39 stocks declined while the prices of 79 stocks remained unchanged.

Access Holdings was the most traded stock on Monday by volume, recording 33.28 million shares during the trading session. It was followed by Zenith Bank, 27.98 million shares; Jaiz Bank, 27.60 million shares; Regency Alliance Insurance; 27.14 million shares, and FCMB Group, 26.21 million shares.



Zenith Bank led the value chart as it recorded N3.63bn worth of transactions today. It was followed by Aradel Holdings, N2.16bn; First Holdco, N1.76bn; MTN Nigeria. N1.48bn, and Access Holdings, N955.99m.

Price Adjustment

The equity price of PZ Cussons Nigeria Plc was adjusted today 12th of October 2026, for a dividend of N2.50. The last close price was N68.00 while the Ex-Div price is N65.50.

Dangote Petroleum Refinery's IPO Extended to October 27

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), which opened on Monday September 14, 2026 has now been extended to close on October 13, 2026. The offer involves 4.1 billion ordinary shares at ₦525 per share. The extension seeks to create market access to more African countries. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The minimum subscription is 10 units and in multiples of 10 units thereafter. Kindly click on this link to subscribe: https://offers.thebrooksecurities.com/.

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Daily Gainers | 12 Oct., 2026				**Daily Losers | 12 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
NEIMETH	7.00	7.70	10.00%	SUNU ASSURANCES	3.25	2.93	-9.85%
UPDC REIT	24.00	26.40	10.00%	CMFC	3.58	3.23	-9.78%
GUINNESS NIGERIA	384.80	423.00	9.93%	STANBIC IBTC ETF 30	1190.00	1100.00	-7.56%
LIVESTOCK FEEDS	13.15	14.45	9.89%	OANDO	36.40	33.65	-7.55%
MULTI-TREX	0.42	0.46	9.52%	LIVINGTRUST MORTGAGE BANK	3.20	3.00	-6.25%
NPF MICROFINANCE BANK	4.20	4.60	9.52%	ZICHIS AGRO ALLIED	17.05	16.00	-6.16%
VFD GROUP	12.30	13.30	8.13%	UNIVERSITY PRESS	5.00	4.70	-6.00%
E-TRANZACT	12.10	13.05	7.85%	NEWGOLD ETF	90888.00	86008.00	-5.37%
MUTUAL BENEFITS	3.08	3.28	6.49%	FTN COCOA	7.96	7.55	-5.15%
REGENCY ALLIANCE INSURANCE	0.77	0.82	6.49%	FORTIS GLOBAL INSURANCE	1.68	1.60	-4.76%

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NASD OTC Exchange Price List 12 October , 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	245.10	255.00	255.00	245.10	0.00	1	19	4,845.00
CSCS	98.78	103.00	94.00	95.92	-2.90	9	262,600	25,193,300.00
FRIESLAND CAMPINA WAMCO	140.12	138.00	135.70	135.70	-3.15	3	87,200	11,833,270.00
FOOD CONCEPTS	2.20	2.30	2.03	2.04	-7.11	2	197,710	404,051.30
IGI	0.51	0.56	0.56	0.56	9.80	1	19,438	10,885.28
IMPRESIT BAKOLORI	2.42	2.45	2.45	2.45	1.24	1	3,011,406	7,377,944.70
LAGOS BUILDING INVESTMENT COY	3.82	3.82	3.82	3.82	0.00	1	300	1,146.00
MRS OIL	116.60	128.26	105.00	105.00	-9.95	2	5,275	554,456.50
NASD	33.96	33.00	33.00	33.96	0.00	1	100	3,300.00
NIPCO	458.00	421.10	420.00	421.10	-8.06	4	8,661	3,643,890.00
OKITIPUPA OIL PALM	270.01	268.00	268.00	270.01	0.00	1	15	4,020.00

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