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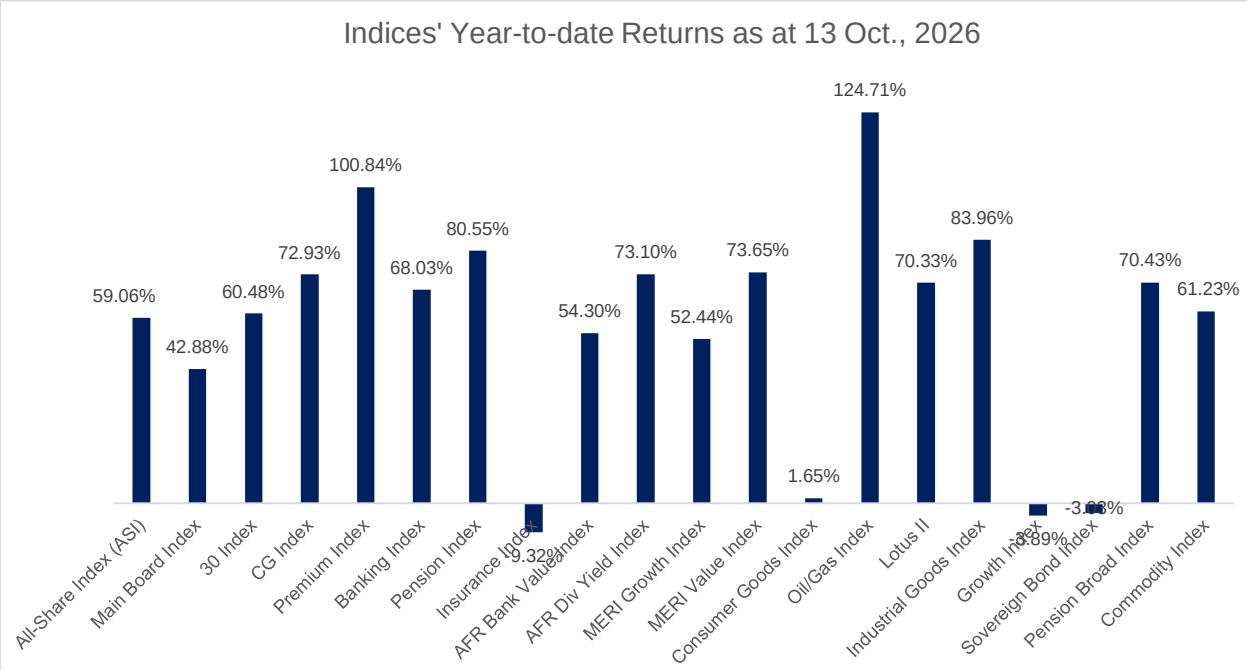
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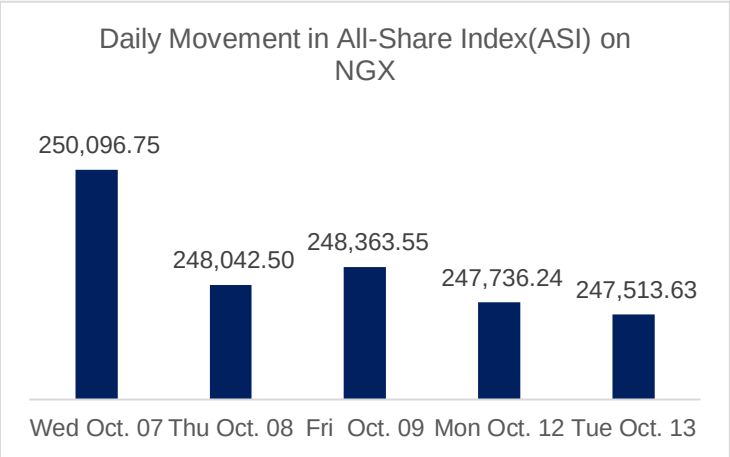
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Daily Market Report | 13 Oct. 2026

ASI Falls 0.09% as Profit Taking in First Holdco, GTCO Drags Market Lower



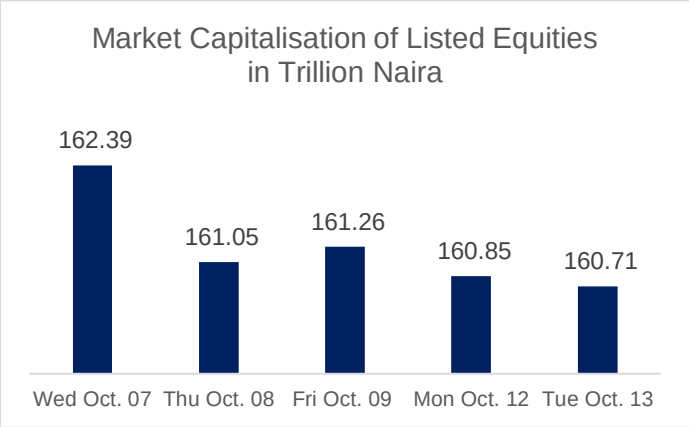


The Nigerian equity market continued its bearish trend on Tuesday fueled by profit taking in some blue chip stocks. This is as the All-Share Index (ASI) shed 222.61 points to close at 247,513.63 points today, down from 247,736.24 points on Monday, amounting to a daily negative return of 0.09%.

Similarly, the market capitalisation of listed equities declined by N144.54bn to close at N160.70trn, down from N160.85trn recorded on Monday.

Market heavyweights that contributed to today's decline in equity value include First Holdco (-2.25%); GTCO (-1.77%); Dangote Sugar (-1.29%), Access Holdings (-0.88%), and Zenith Bank (-0.78%).

Investors traded a total of 394.20 million shares worth N21.38 billion in 38,707 deals. A total of 150 stocks were traded on Tuesday. From the list, 34 stocks advanced; 27 stocks declined while the prices of 89 stocks remained unchanged.



Access Holdings emerged the most traded by volume, recording 57.01 million shares during today's trading session. Other top trades by volume today include: Livestock Feeds, 48.02 million shares; GTCO, 24.41 million shares; UBA, 22.75 million shares, and Zenith Bank, 16.66 million shares.

GTCO was the most traded value today as it recorded N3.12bn worth of transactions during today's trading activities. It was followed by Zenith Bank, N2.13bn; First Holdco, N1.95bn; MTN Nigeria, N1.88bn, and Access Holdings, N1.60bn.

Price Adjustment

The equity price of Guaranty Trust Holding Company Plc was adjusted today 13th of October 2026, for an interim dividend of N1.00. The last close price was N131.00 while the Ex-Div price is N131.00.

Dangote Petroleum Refinery's IPO Extended to October 27

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), which opened on Monday September 14, 2026 has now been extended to close on October 13, 2026. The offer involves 4.1 billion ordinary shares at ₦525 per share. The extension seeks to create market access to more African countries. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The minimum subscription is 10 units and in multiples of 10 units thereafter. Kindly click on this link to subscribe: https://offers.thebrooksecurities.com/.

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Daily Gainers | 13 Oct., 2026				**Daily Losers | 13 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
E-TRANZACT	13.05	14.35	9.96%	LEGEND INTERNET	3.65	3.40	-6.85%
MERISTEM GROWTH ETF	122.25	133.00	8.79%	OMATEK	1.40	1.31	-6.43%
CORONATION INSURANCE	2.30	2.48	7.83%	SECURE ELECTRONIC	0.70	0.66	-5.71%
DAAR COMMS	1.38	1.48	7.25%	MUTUAL BENEFITS	3.28	3.10	-5.49%
LIVESTOCK FEEDS	14.45	15.45	6.92%	AIICO	4.10	3.92	-4.39%
CHAMS	3.40	3.60	5.88%	GREENWICH ALPHA ETF	740.00	710.00	-4.05%
ECOBANK	67.00	70.50	5.22%	CWG	18.95	18.25	-3.69%
STANBIC IBTC ETF 30	1100.00	1151.00	4.64%	GUINEA INSURANCE	0.97	0.94	-3.09%
FTN COCOA	7.55	7.89	4.50%	WEMA BANK	31.00	30.20	-2.58%
THE SIAML PENSION ETF 40	2050.00	2139.19	4.35%	ELLAH LAKES	8.00	7.80	-2.50%

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NASD OTC Exchange Price List 13 October , 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	245.10	231.10	230.00	231.10	-5.71	3	14241	3,286,430.00
AFRILAND PROPERTIES	12.33	12.30	12.30	12.30	-0.24	3	1,015,000	12,484,500.00
CSCS	95.92	105.00	98.51	98.51	2.70	4	62,010	6,108,670.00
FIRSTTRUST MORTGAGE BANK	2.46	2.46	2.46	2.46	-7.11	1	1,000	2,460.00
FOOD CONCEPTS	2.04	2.10	2.10	2.10	2.94	3	156,778	329,234.00
FRIESLAND CAMPINA WAMCO	135.70	149.27	135.50	135.71	0.01	7	78,285	10,624,013.00
IGI	0.56	0.59	0.51	0.51	-8.93	2	505000	257,950.00
NIPCO	421.10	417.00	412.20	414.99	-1.45	3	32,141	13,338,120.00
PURPLE REAL ESTATE	8.00	8.00	8.00	8.00	0.00	1	500	4,000.00
UBN PROPERTY	2.20	2.20	2.20	2.20	-8.06	3	4,150	9,130.00

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