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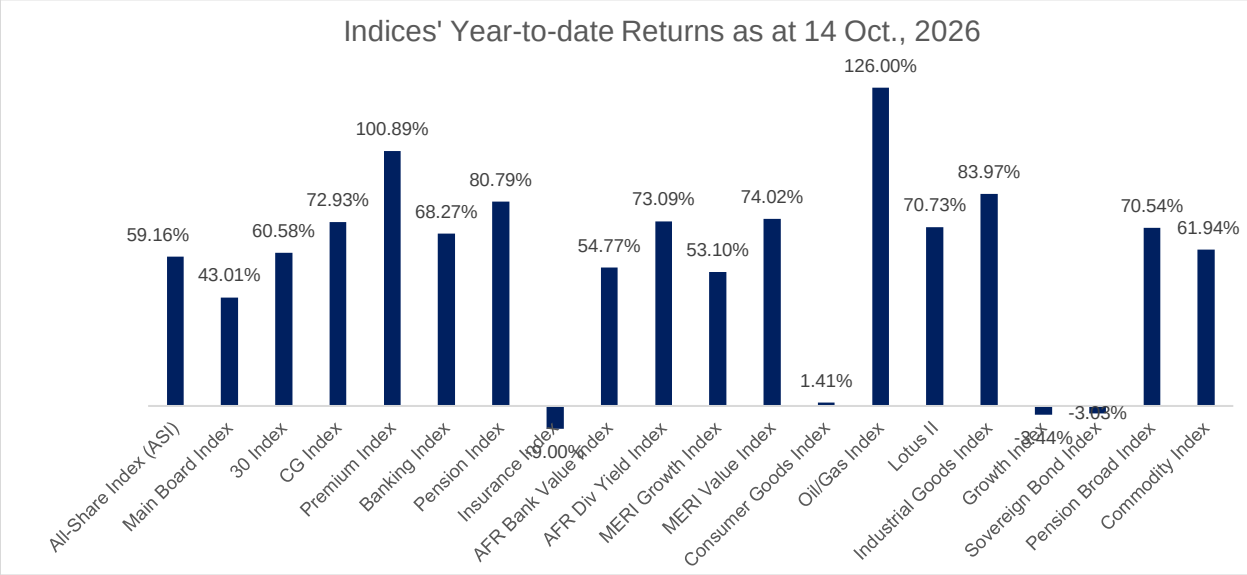
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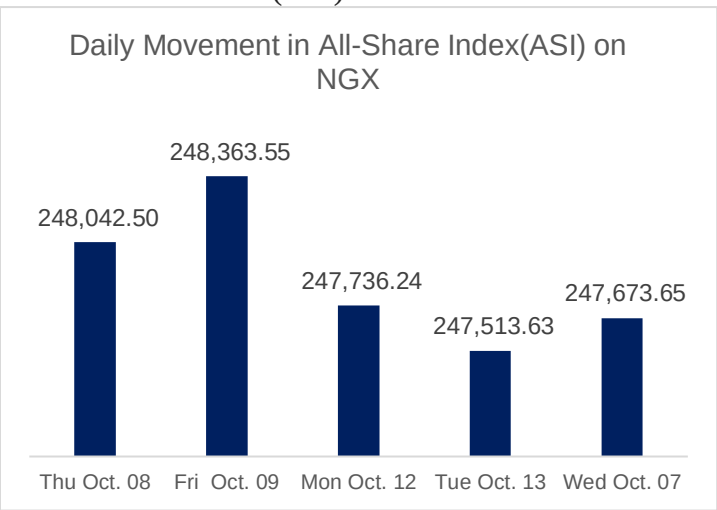
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Daily Market Report | 14 Oct. 2026

ASI rises 0.06% on strong buying interest in Aradel, Access Holdings



The All-Share Index (ASI) reversed the losses it recorded in the last few days as it gained 160.02 points to close at 247,673.65 points today, up from 247,513.63 points recorded on Tuesday. This amounted to a positive daily return of 0.06%.



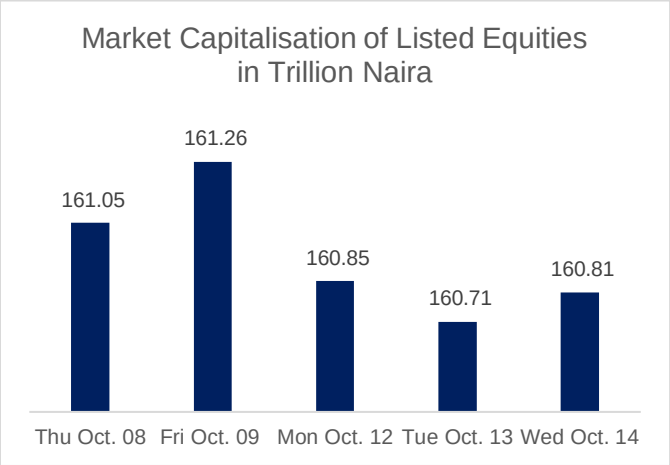
Similarly, the market capitalisation of listed equities gained N103.90bn to close at N160.81trn, up from N160.71trn recorded on Tuesday.

Today's gain was buoyed by strong buying interest in the shares of market heavyweights such as Aradel Holdings (+1.67%) and Access Holdings (+1.43%).

Investors traded 314.90 million shares on Wednesday valued at N28.59bn executed in 30,956 deals. A total of 150 stocks were traded during the day's trading activities. From the list, 36 stocks gained; 26 stocks declined while the prices of 88 stocks remained unchanged.

Access Holdings led the volume chart, as it recorded 99.36 million shares in today's trading session. Zenith Bank, 17.77 million shares; Livestock Feeds, 13.38 million shares; GTCO, 12.16

million shares, and UBA, 11.74 million shares, complete the top five most traded stocks by volume on Wednesday.



Seplat Energy led the value chart, recording N14.46bn worth of transactions on Wednesday. It was followed by Access Holdings, N2.74bn; Zenith Bank, N2.27bn; GTCO, N1.55bn, and Aradel Holdings, N1.30bn were the top five most traded stocks by volume today.

Lagos State Government Bond Series 5

The Lagos State Government Bond- up to N200bn Series 5 will close on Friday 16 October 2026. The fund is needed to support the execution of infrastructure projects across the state.

Dangote Petroleum Refinery's IPO Extended to October 27

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), which opened on Monday September 14, 2026 has now been extended to close on October 13, 2026. The offer involves 4.1 billion ordinary shares at ₦525 per share. The extension seeks to create market access to more African countries. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The minimum subscription is 10 units and in multiples of 10 units thereafter. Kindly click on this link to subscribe: https://offers.thebrooksecurities.com/.

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Daily Gainers | 14 Oct., 2026				**Daily Losers | 14 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
AUSTIN LAZ	2.20	2.42	10.00%	UPDC REIT	26.10	23.50	-9.96%
E-TRANZACT	14.35	15.75	9.76%	MERISTEM GROWTH ETF	133.00	123.90	-6.84%
LIVESTOCK FEEDS	15.45	16.95	9.71%	UPDC	4.15	3.90	-6.02%
CMFC	3.23	3.54	9.60%	REGENCY ALLIANCE INSURANCE	0.82	0.78	-4.88%
FORTIS GLOBAL INSURANCE	1.60	1.75	9.38%	MERISTEM VALUE ETF	142.67	137.00	-3.97%
SECURE ELECTRONIC	0.66	0.72	9.09%	VERITAS KAPITAL ASSURANCE	1.12	1.08	-3.57%
MULTI-TREX	0.46	0.50	8.70%	R. T. BRISCOE	9.55	9.25	-3.14%
GUINEA INSURANCE	0.94	1.00	6.38%	CHAMS	3.60	3.50	-2.78%
DAAR COMMS	1.48	1.57	6.08%	NEWGOLD ETF	89700.00	87500.00	-2.45%
AFRICA PRUDENTIAL	10.20	10.80	5.88%	FIDELITY BANK	20.35	20.00	-1.72%

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NASD OTC Exchange Price List 14 October , 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	231.10	230.00	221.00	231.10	0.00	3	3,837	848,679.00
AFRILAND PROPERTIES	12.30	13.53	13.53	12.30	0.00	1	200	2,706.00
CSCS	98.51	105.00	98.50	98.50	-0.01	6	200,368	19,736,306.50
FOOD CONCEPTS	2.10	2.03	2.03	2.10	0.00	1	2,750	5,582.23
FRIESLAND CAMPINA WAMCO	135.71	149.27	137.00	149.27	9.99	3	100,391	14,983,723.00
GEO-FLUIDS	1.86	2.04	2.04	2.04	9.68	2	21,000	42,840.00
IGI	0.51	0.56	0.51	0.54	5.94	3	160,500	86,855.00
MRS OIL	105.00	97.05	97.05	97.05	-7.57	1	6,473	628,204.65
NASD	33.96	33.00	33.00	33.96	0.00	1	7,410	244,530.00
NIPCO	414.99	456.48	384.00	414.99	0.00	4	815	318,546.24
OKITIPUPA OIL PALM	270.01	269.00	269.00	269.00	-0.37	1	7,600	2,044,400.00

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