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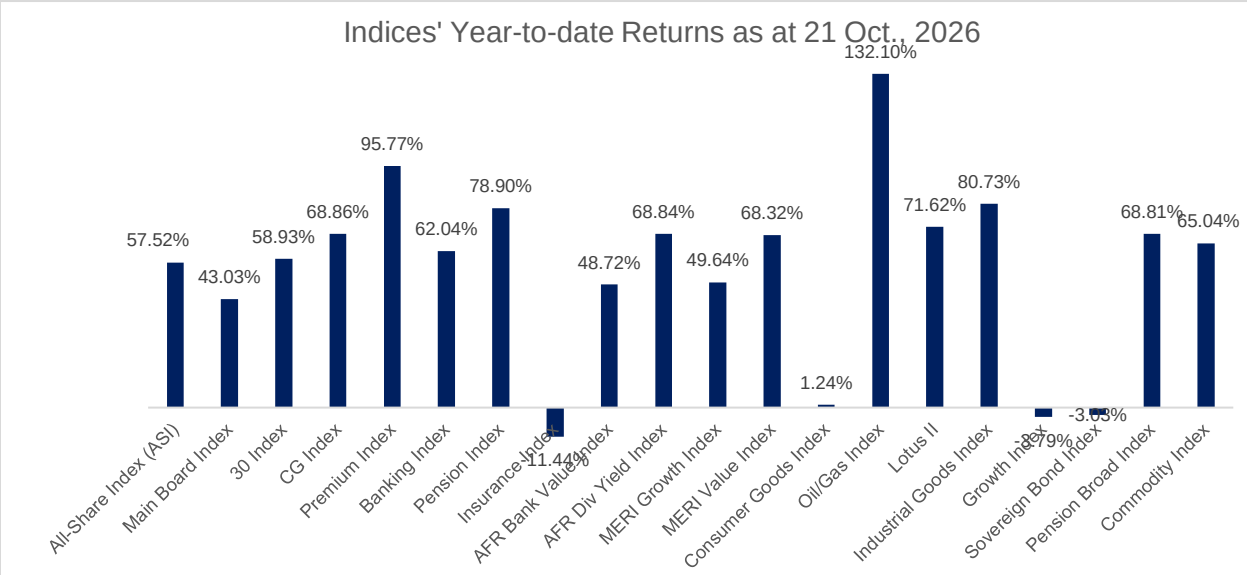
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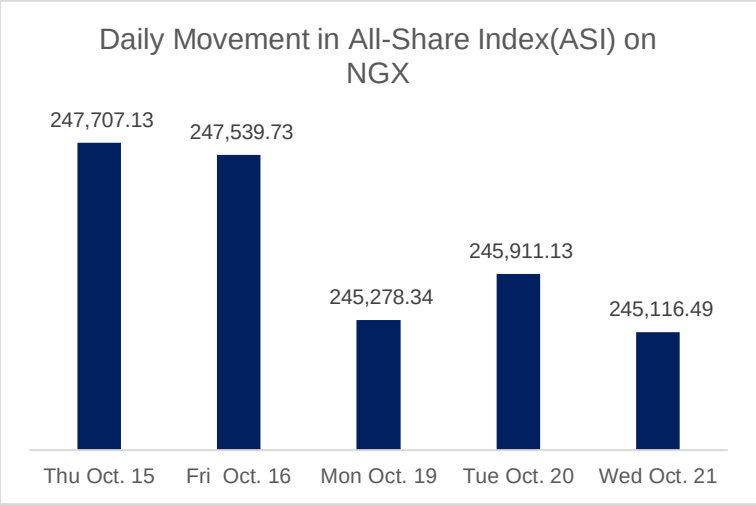
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Daily Market Report | 21 Oct. 2026

Profit-Taking Weighs on Equity Market ASI Slips 0.32%



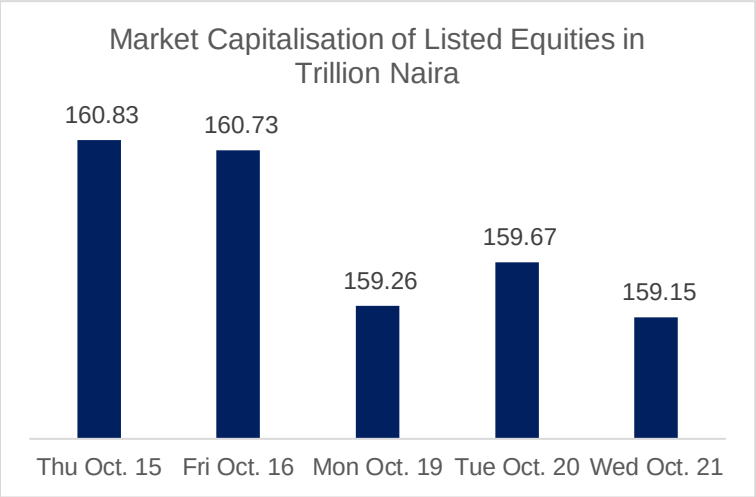
Profit-taking resurfaced in the equity market today as the All-Share Index shed 794.64 points to close at 245,116.49 points, down from 245,911.13 points recorded on Tuesday, amounting to a daily negative return of 0.32%.



Consequently, the market capitalisation closed lower at N159.15trn, down from N159.67trn recorded on Tuesday. This amounted to a daily loss of N515.95bn in the value of the listed equities.

Blue chip stocks that contributed to today's decline in equity value include Access Holdings (-6.12%); First Holding (-4.59%), and Ecobank (-1.47%).

Investors traded 354.13 million shares today valued at N23.60bn executed in 32,585 deals.



A total of 150 stocks were traded during today's trading session. From the list, 23 stocks appreciated in price, while 46 stocks depreciated in price. Also, the prices of 81 stocks remained unchanged. Based on the stocks traded, the market breadth shrank to 0.5X today as against 1.17x recorded on Tuesday.

Banking stocks dominated the volume chart. Zenith Bank led the chart with 48.21 million shares traded today. It was followed by Access Holdings, 40.98 million shares; Fidelity Bank, 20.44 million shares; GTCO, 13.88 million shares, and Austin Laz, 13.76 million shares.

Zenith Bank topped the value chart, recording N5.90bn worth of transactions on Wednesday. It was followed by Aradel Holdings, N3.71bn; MTN Nigeria, N2.00bn; GTCO, N1.69bn, and First Holdco, N1.57bn.

Corporate Actions

The Board of Directors of Guinness Nigeria Plc has proposed an interim dividend of N7 per share for the third quarter ended 30 September 2026. Qualification Date is 30 October 2026 while the Payment Date is 13 November 2026.

Dangote Petroleum Refinery's IPO Extended to October 27

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), which opened on Monday September 14, 2026 has now been extended to close on October 13, 2026. The offer involves 4.1 billion ordinary shares at ₦525 per share.

The extension seeks to create market access to more African countries. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date.

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Daily Gainers | 21 Oct., 2026				Daily Losers | 21 Oct., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
LIVINGTRUST MORTGAGE BANK	2.93	3.22	9.90%	CWG	20.05	18.05	-9.98%
ABC TRANSPORT	6.65	7.30	9.77%	AUSTIN LAZ	3.53	3.18	-9.92%
MEYER	15.95	17.50	9.72%	NEIMETH	8.40	7.60	-9.52%
LIVESTOCK FEEDS	17.10	18.75	9.65%	CUSTODIAN INVESTMENT	70.00	64.70	-7.57%
CAVERTON OFFSHORE	4.50	4.80	6.67%	CMFC	3.86	3.57	-7.51%
FIDELITY BANK	20.75	22.00	6.02%	ROYAL EXCHANGE	1.08	1.00	-7.41%
VERITAS KAPITAL ASSURANCE	1.08	1.14	5.56%	CONSOLIDATED HALLMARK	7.00	6.50	-7.14%
OANDO	34.45	36.00	4.50%	REGENCY ALLIANCE INSURANCE	0.78	0.73	-6.41%
AVA CAPITAL	6.35	6.60	3.94%	ACCESS HOLDINGS	27.80	26.10	-6.12%
GUINEA INSURANCE	0.83	0.85	2.41%	SOVEREIGN TRUST INSURANCE	2.15	2.03	-5.58%

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