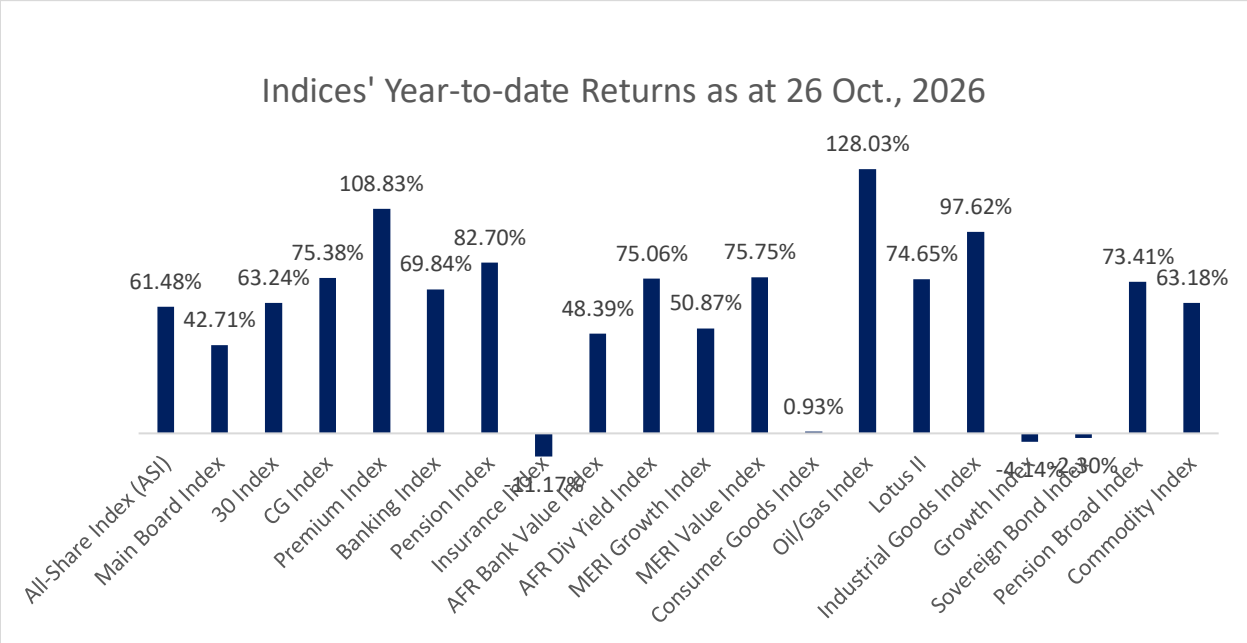
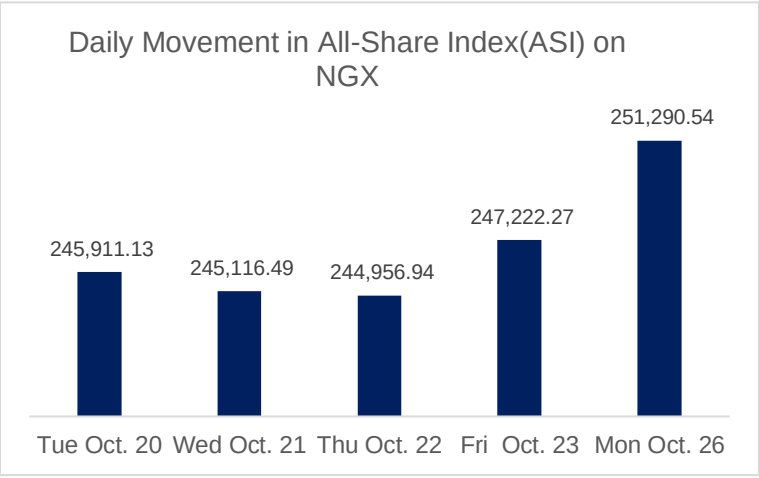
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Daily Market Report | 26 Oct. 2026

ASI advances 1.65% as Dangote Cement, NGX, First Holdco Rally



Strong gains in blue-chip stocks particularly Dangote Cement, lifted the equity market on Monday.

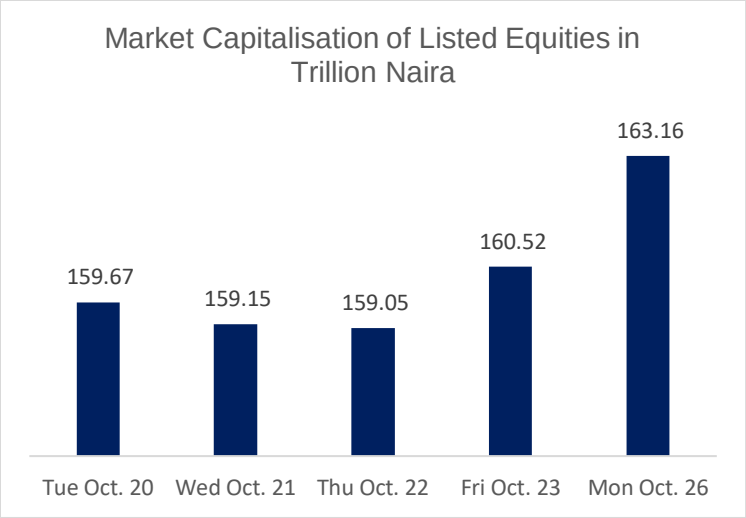


This is as the All-Share Index (ASI) gained 4,068.27 points to close at 251,290.54 points, up from 247,222.27 points on Friday, representing a daily gain of 1.65%.

As a result, the market capitalisation of listed equities gained N2.64trn today to close at N163.16trn, up from N160.52trn recorded as of last week Friday.

Dangote Cement gained 10% to close at N1, 222.10 per share. Nigerian Exchange Group (NGX) gained 8.20% to close at N165 per share while First Holdco gained 7.56% to close at N155 per share, among others.

Investors traded 329.53 million shares on Monday worth N25.45 billion in 43,700 deals. A total of 151 stocks were traded today. From the list, 34 stocks advanced; 38 stocks declined while the prices of 79 stocks remained unchanged at the end of the trading activities.



The banking stocks dominated the activity chart by volume. Zenith Bank recorded 25.91 million shares in today's trading session to be the most active by volume. It was followed by UBA, 23.99 million shares; Access Holdings, 18 million shares; Fidelity Bank, 17.53 million shares, and First Holdco, 14.37 million shares.

On the value chart, we have the following as the top five most traded stocks by value, viz: Dangote Cement, N6.39bn; Zenith Bank, N3.11bn; Aradel Holdings, N3.07bn; MTN Nigeria, N2.38bn, and First Holdco, N2.10bn.

Corporate Actions-Zenith Bank

The share price of Zenith Bank was today adjusted for an interim dividend of N1.50 per share. Ex-div price is N119.40.

Dangote Petroleum Refinery's IPO Extended to October 27

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), which opened on Monday September 14, 2026 has now been extended to close on October 13, 2026. The offer involves 4.1 billion ordinary shares at ₦525 per share. The extension seeks to create market access to more African countries. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The minimum subscription is 10 units and in multiples of 10 units thereafter. Kindly click on this link to subscribe: https://offers.thebrooksecurities.com/.

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Daily Gainers | 26 Oct., 2026				**Daily Losers | 26 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
DANGOTE CEMENT	1,111.00	1,222.10	10.00%	ABC TRANSPORT	7.30	6.60	-9.59%
HONEYWELL FLOUR	17.90	19.65	9.78%	CAVERTON OFFSHORE	4.80	4.35	-9.38%
ROYAL EXCHANGE	0.98	1.07	9.18%	LIVESTOCK FEEDS	17.05	15.50	-9.09%
NGX	152.50	165.00	8.20%	CHAMPION BREWERIES	9.80	9.00	-8.16%
FIRST HOLDCO	144.10	155.00	7.56%	PZ	68.95	63.70	-7.61%
AFRICA PRUDENTIAL	10.20	10.80	5.88%	DAAR COMMUNICATIONS	1.45	1.34	-7.59%
THOMAS WYATT	2.60	2.74	5.38%	GUINEA INSURANCE	0.93	0.86	-7.53%
NPF MICROFINANCE BANK	4.10	4.30	4.88%	AUSTIN LAZ	2.85	2.65	-7.02%
AIICO INSURANCE	3.83	3.99	4.18%	THE INITIATES	25.00	23.35	-6.60%
CWG	18.05	18.80	4.16%	AVA CAPITAL	7.30	6.90	-5.48%

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