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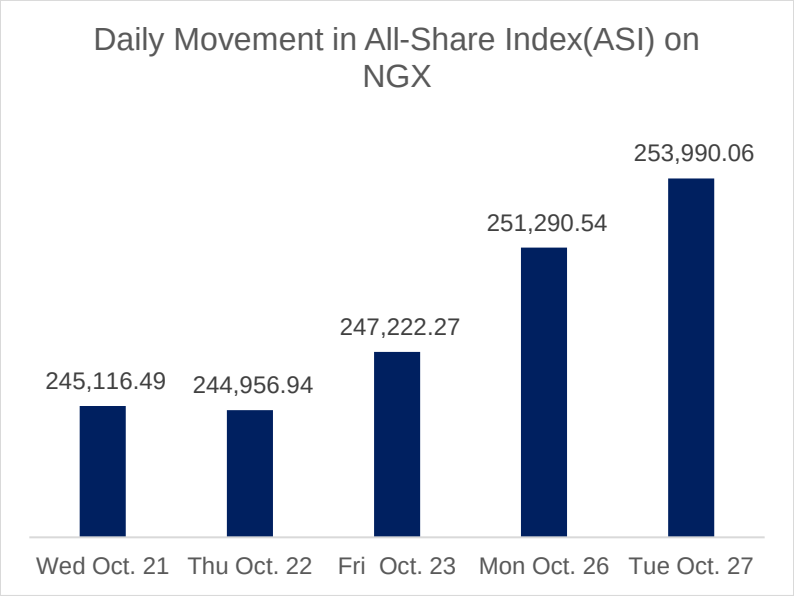
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Daily Market Report | 27 Oct. 2026

ASI Rises 1.07% as Blue-Chip Stocks Appreciate

The Nigerian equity market continued its positive market sentiment on Tuesday with blue-chip stocks gaining during today's trading session to sustain the market momentum. The All-Share Index (ASI) gained 2,699.52 points to close at 253,990.06 points up from 251,290.54 points recorded on Monday, amounting to a daily return of 1.07%.



Similarly, the market capitalisation of listed equities gained N1.75trn to close the day at N164.91trn, up from N163.16trn recorded on Monday.

Blue-chip stocks that contributed to today's gain include Dangote Cement (+9.80%); NAHCO (+8.00%); Wema Bank (+4.01%); Access Holdings (+3.26%), and Stanbic IBTC Holdings (+3.06%).

Investors traded 5.23 billion shares today worth N441.47bn executed in 35,946 deals. The huge trade that was recorded today was fueled by the off-market transactions in the shares of First Holdco which amounted to 4.85 billion shares exchanged in 70 deals.

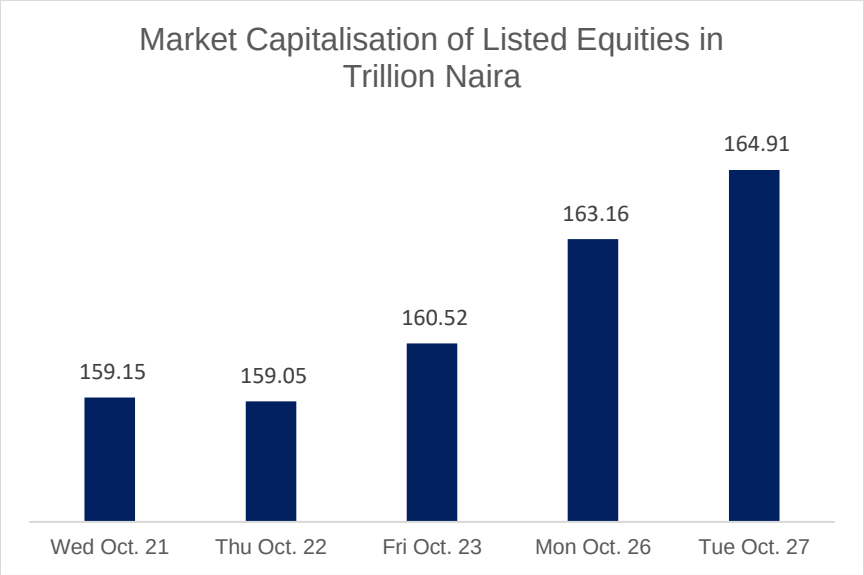
A total of 149 stocks were traded on Tuesday by various traders. From the list, 27 stocks advanced; 44 stocks declined, while the prices of 78 stocks remained unchanged. First Holdco led the activity chart by volume and value.

On the volume chart, First Holdco recorded 4.87 billion shares which amounted to 93.2% of the total volume of transactions recorded on Tuesday. It was followed by Honeywell Flour, 32.63 million shares; GTCO, 30.69 million shares; Zenith Bank, 27.57 million shares, and United Bank for Africa (UBA), 21.67 million shares.

First Holdco recorded N416.28bn worth of transactions to lead the value chart, amounting to 94.3% of the total value of transactions recorded on Tuesday. It was followed by Dangote Cement, N5.38bn; GTCO, N3.85bn; Zenith Bank, N3.32bn, and MTN Nigeria, N2.24bn.

Dangote Petroleum Refinery's IPO closed today

Subscriptions for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), which opened on Monday September 14, 2026 eventually to closed today October 27, 2026. The offer involves 4.1 billion ordinary shares at ₦525 per share. The extension was meant to create market access to more African countries. Listing of the petroleum juggernaut is slated tentatively for November 2026.



Other Market Developments

The Central Bank of Nigeria (CBN) will conduct Treasury Bills (T-Bills) Primary Market Auction (PMA tomorrow October 28th, 2026. Through the auction, the CBN, on behalf of the Debt Management Office, offer N800.00bn across the 91-day, 182-day and 364-day tenors. The total offer is more than the N450.00bn offered at the previous auction.

The current offer is motivated by a broad-based increase across all the tenors offer. The breakdown of the auction shows that N100bn will be offered for the 91-day tenor; N100bn for the 182-day tenor, while N600bn will be offered for the 364-day tenor.

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Daily Gainers | 27 Oct., 2026				**Daily Losers | 27 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
UPDC REIT	17.50	19.25	10.00%	PRESCO	2045.30	1840.80	-10.00%
DANGOTE CEMENT	1222.10	1341.90	9.80%	TRIPPLE GEE	2.82	2.54	-9.93%
HONEYWELL FLOUR	19.65	21.55	9.67%	THOMAS WYATT	2.74	2.47	-9.85%
AVA CAPITAL	6.90	7.55	9.42%	AUSTIN LAZ	2.65	2.39	-9.81%
NAHCO	140.00	151.20	8.00%	TRANSCORP	36.10	32.60	-9.70%
CUTIX	2.15	2.25	4.65%	LIVESTOCK FEEDS	15.50	14.05	-9.35%
JAPAUL GOLD	2.43	2.54	4.53%	FORTIS GLOBAL INSURANCE	1.85	1.68	-9.19%
THE INITIATES	23.35	24.35	4.28%	SOVEREIGN TRUST INSURANCE	1.95	1.80	-7.69%
WEMA BANK	29.90	31.10	4.01%	CMFC	3.41	3.15	-7.62%
VFD GROUP	12.00	12.40	3.33%	CAVERTON OFFSHORE	4.35	4.05	-6.90%

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