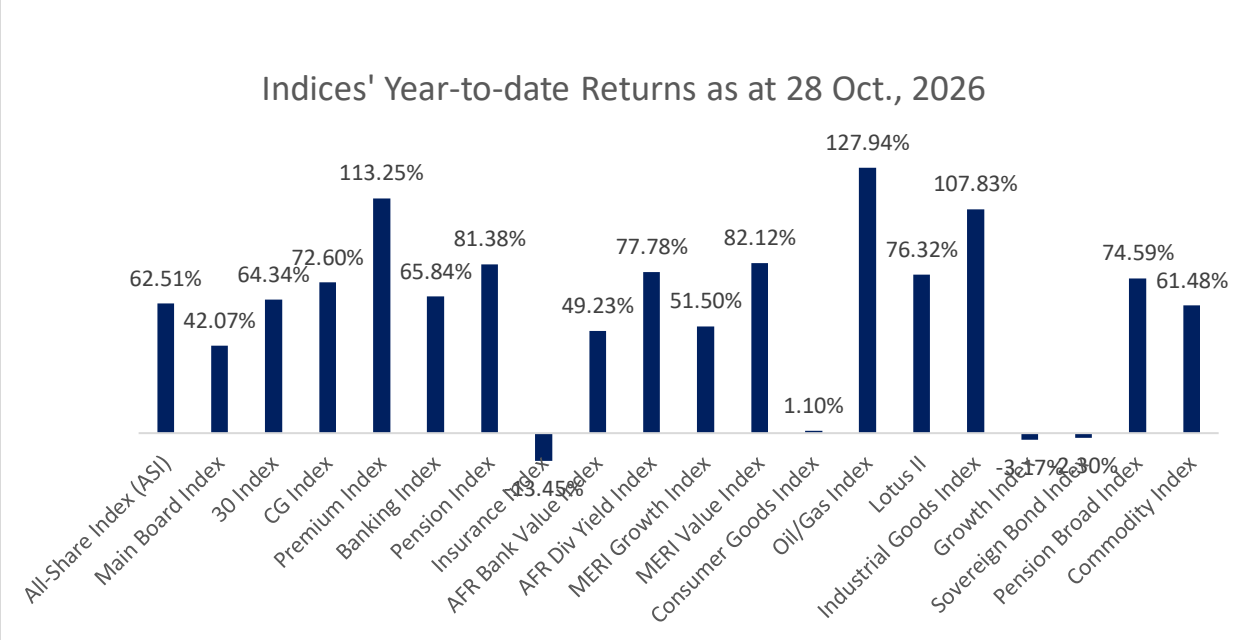
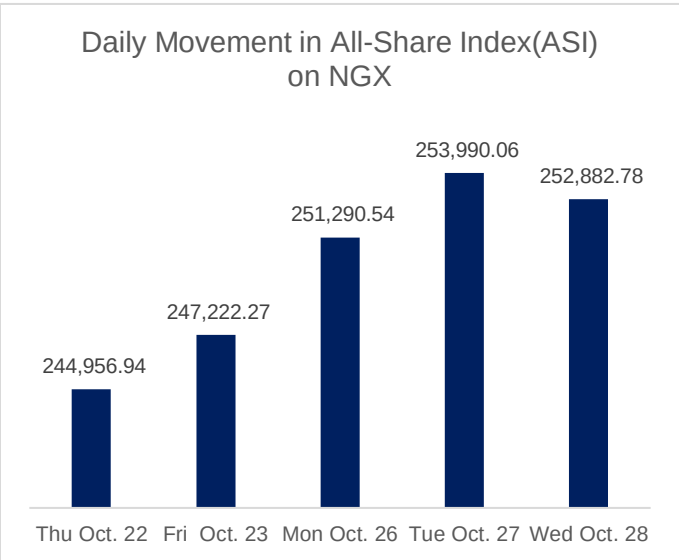
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Daily Market Report | 28 Oct. 2026

ASI Slips 0.44% as Profit-Taking Weighs on Equities



The equity market closed lower at the end of the day's trading activities. The All-Share Index (ASI) declined by 1,107.28 points today to close at 252,882.78 points as against 253,990.06 points recorded on Tuesday, translating to -0.44% daily return at the end of the trading activities.

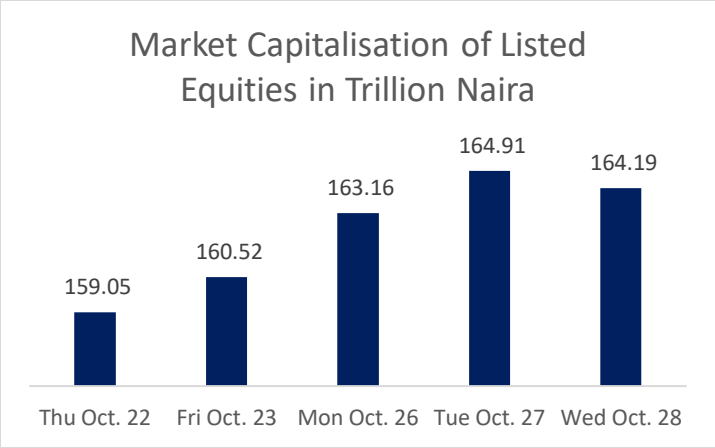


The market capitalisation closed lower at N164.19trn down from N164.91trn, amounting to a decline of N718.94bn in the value of listed equities.

Blue chip stocks that contributed to today's loss include First Holdco (-10.00%); FCMB Group (-1.82%)' GTCO (-1.79%); Oando (-1.37%), and BUA Cement (-1.23%).

Investors traded 404.11 million shares on Wednesday valued at N27.91bn in 39,012 deals. A total of 153 stocks were traded today. From the list, 33 stocks advanced; 38 stocks declined, while the remaining 82 stocks remained unchanged in price.

Financial services topped the activity chart by volume. United Bank for Africa (UBA) led the volume chart, recording 38.48 million shares during today's trading activities. It was followed by Access Holdings, 30.73 million shares; Zenith Bank, 30.57 million shares; GTCO, 26.32 million shares, and Fortis Global Insurance, 16.37 million shares.



Dangote Cement led the value chart, as it recorded N4.86bn worth of transactions today. It was followed by Zenith Bank, N3.67bn; GTCO, N3.18bn; MTN Nigeria, N2.61bn, and First Holdco, N1.73bn.

Corporate Actions

The Board of Directors of Guinness Nigeria Plc has proposed an interim dividend of N7 per share for the third quarter ended 30 September 2026. Qualification Date: 30 October 2026. Payment Date: 13 November 2026.

The Board of Directors of Unilever Nigeria Plc has proposed an interim dividend of N2 per share for the third quarter ended 30 September 2026. Qualification Date: 30 October 2026. Payment Date: 18 November 2026.

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Daily Gainers | 28 Oct., 2026				**Daily Losers | 28 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
SOVEREIGN TRUST INSURANCE	1.80	1.98	10.00%	FIRST HOLDCO	155.00	139.50	-10.00%
UPDC REIT	19.25	21.10	9.61%	TRIPPLE GEE	2.54	2.40	-5.51%
AUSTIN LAZ	2.39	2.61	9.21%	ROYAL EXCHANGE	1.05	1.00	-4.76%
UNITED BANK FOR AFRICA	40.25	43.00	6.83%	E-TRANZACT	16.80	16.00	-4.76%
CMFC	3.15	3.33	5.71%	FORTIS GLOBAL INSURANCE	1.68	1.60	-4.76%
UNIVERSITY PRESS	4.35	4.55	4.60%	LIVESTOCK FEEDS	14.05	13.40	-4.63%
THE INITIATES	24.35	25.45	4.52%	AFRICA PRUDENTIAL	10.80	10.40	-3.70%
CHAMPION BREWERIES	9.00	9.40	4.44%	NPF MICROFINANCE BANK	4.30	4.15	-3.49%
CUTIX	2.25	2.35	4.44%	REGENCY ALLIANCE INSURANCE	0.70	0.68	-2.86%
FIDSON	83.50	87.15	4.37%	VERITAS KAPITAL ASSURANCE	1.08	1.05	-2.78%

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