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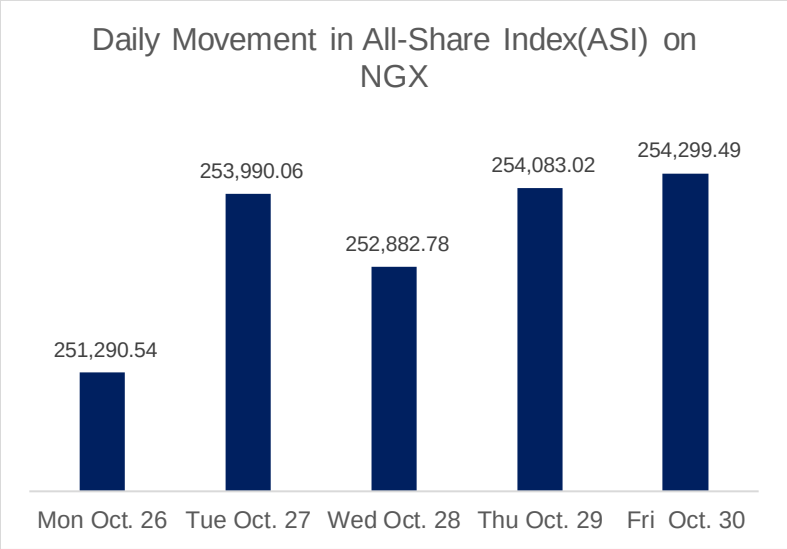
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Daily Market Report | 30 Oct. 2026

ASI gains 0.09% as October 2026 Return Hits 63.42%

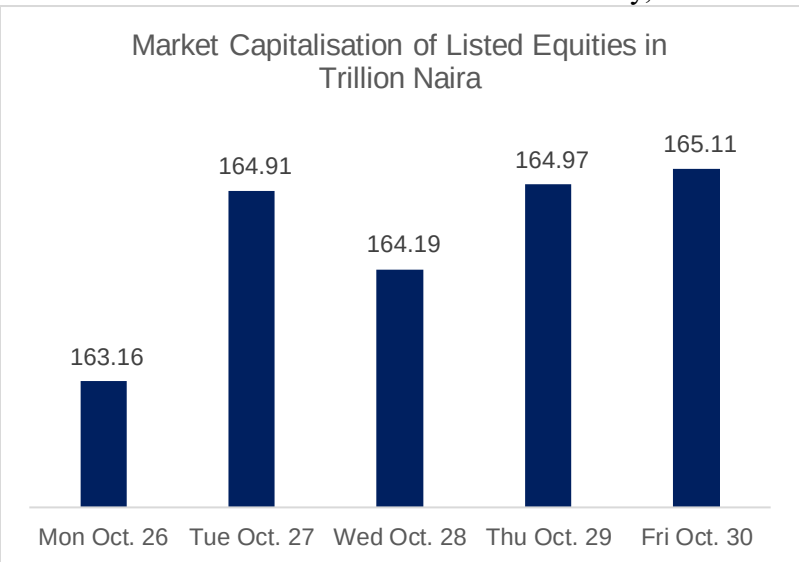
The nation's equity market closed in the green on Friday 30 October 2026. This is as the All-Share Index (ASI) gained 216.47 points to close at 254,299.49 points, up from 254,083.02 points recorded on Thursday. Today's gain implies that the equity market closed in October on a high note, recording a 63.42% return year to date.



Consequently, the market capitalisation of listed equities gained N140.55bn today to close at N165.11trn, up from N164.97trn recorded on Thursday. By effect, the value of equities listed on the NGX has increased by N65.74trn year to date.

Also, the value of listed bonds increased by N9.75trn year to date. However, the market capitalisation of Exchange Traded Funds (ETFs) declined by N3.94bn year to date.

Investors traded 997.57 million shares on Friday, the last trading day in October 2026, worth N85.81bn executed in 37,870 deals. The huge transactions today were as a result of significant trading activities in the shares of First Holdco.



A total of 150 stocks were traded today. From the list, 30 stocks advanced; 41 declined while the prices of 79 stocks remained unchanged after today's trading session. First Holdco topped the both the volume and value charts.

The financial giant recorded 580.35 million shares during today's trading session, contributing 58.18% of today's trading volume. It was followed by

Fidelity Bank, 51.47 million shares; GTCO, 36.53 million shares; Sovereign Trust Insurance, 22.69 million shares, and AIICO Insurance, 17.08 million shares.

First Holdco recorded N66.55bn worth of transactions to lead today's value chart. It was followed by GTCO, N4.40bn; Stanbic IBTC Holdings, N1.68bn; Dangote Cement, N1.31bn, and Fidelity Bank, N1.17bn.

Corporate Actions/Other Market Developments

- The Board of Directors of Seplat Energy has approved US 19 cents per share as 3Q 2026 dividend, subject to applicable withholding tax. The dividend comprises US 5 cents per share as base dividend and US 14 cents per share as special dividend. Qualification date: November 12, 2026 | Payment date: November 27, 2026.

- Seplat Energy has announced the discovery of about 157 billion cubic feet (Bcf) of natural gas and 19 million barrels of oil at its Aku-01 exploration well in Nigeria.

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Daily Gainers | 30 Oct., 2026				**Daily Losers | 30 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
HONEYWELL FLOUR	20.50	22.55	10.00%	CAVERTON OFFSHORE	4.00	3.60	-10.00%
MAY & BAKER	38.00	41.80	10.00%	LIVINGTRUST MORTGAGE BANK	3.22	2.90	-9.94%
LIVESTOCK FEEDS	12.10	13.30	9.92%	VERITAS KAPITAL ASSURANCE	1.11	1.00	-9.91%
ETERNA	38.90	42.75	9.90%	UPDC	3.70	3.35	-9.46%
PZ CUSSONS	65.50	71.95	9.85%	ZICHIS AGRO ALLIED	18.40	16.66	-9.46%
FIDELITY BANK	22.00	24.00	9.09%	FORTIS GLOBAL INSURANCE	1.75	1.59	-9.14%
MULTI-TREX	0.66	0.72	9.09%	LEGEND INTERNET	3.45	3.15	-8.70%
SOVEREIGN TRUST INSURANCE	2.17	2.35	8.29%	UNIVERSITY PRESS	4.55	4.20	-7.69%
FTN COCOA	7.45	7.90	6.04%	E-TRANZACT	17.60	16.30	-7.39%
AVA CAPITAL	7.25	7.50	3.45%	AIICO INSURANCE	3.80	3.55	-6.58%

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