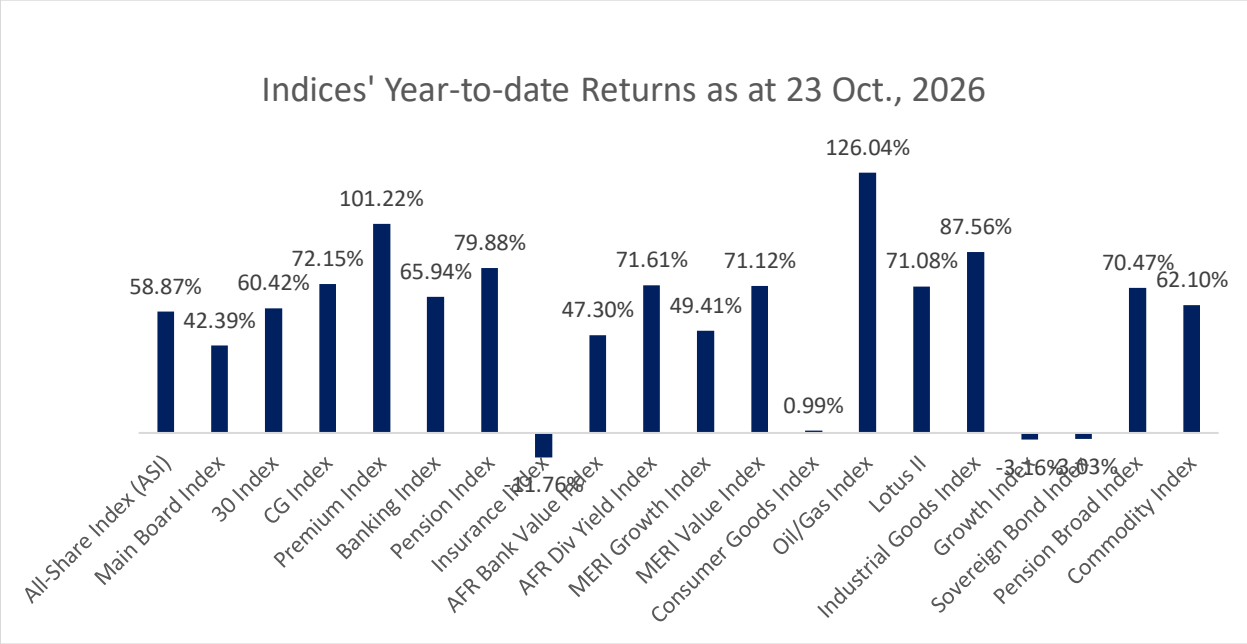
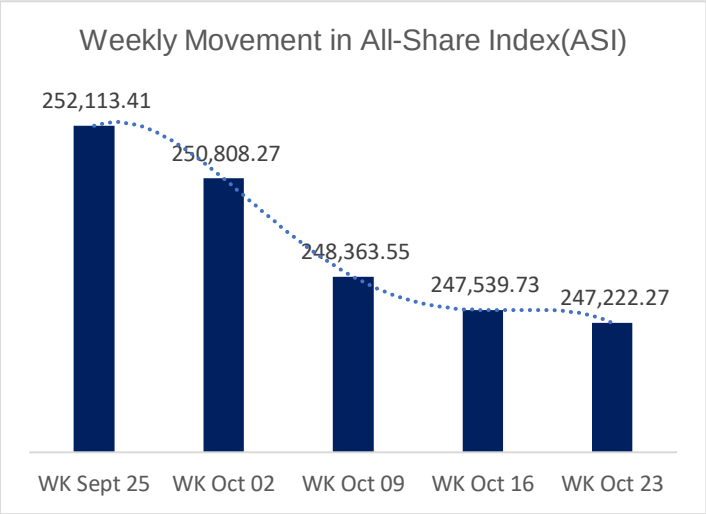
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Weekly Market Report | 23 Oct. 2026

All-Share Index (ASI) slips 0.13%, Equity Value Falls by N4.3 Trillion



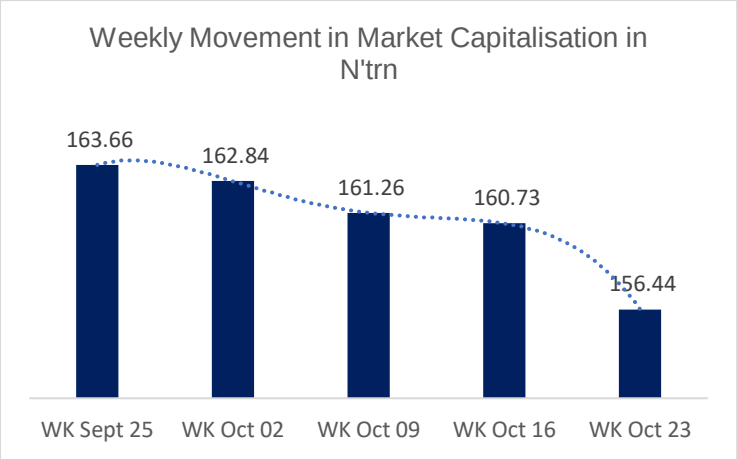
The equity market was volatile throughout the week that ended on October 23, 2026. This is as market sentiment fluctuated between profit-taking and occasional upward swings. Last week, investors traded 2.02 billion shares valued at N110.77bn in 173,113 deals. This compares with 1.66 billion shares that were traded in the previous week, valued at N98.09bn in 184,632 deals.



The financial services maintained its dominance in terms of turnover. The sector recorded 1.11 billion shares valued at N53.91bn in 81,787 deals, and thus accounted for 54.89% of the total market volume, and 48.66% of the total market value.

It was followed by the consumer goods sub sector which recorded 394.04 million shares valued at N9.81bn in 17,912 deals. Agriculture Industry was the third most active as it recorded 147.17 million shares worth N2.82 billion in 7,462 deals.

By turnover, the three most traded stocks were Multi Trex Integrated Foods, Zenith Bank and Livestock Feed worth a combined turnover of 521.65 million shares valued at N19.09bn in 16,487 deals, and thus accounted for 25.76% of the market volume , and 17.24% of the market value.



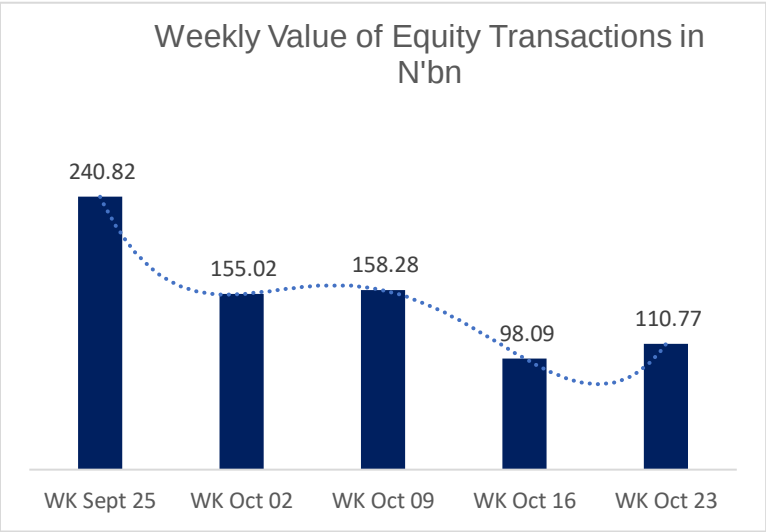
Twenty(20) equites advanced during the week, lower than 50 equities that gained in the previous week. Further, 55 equities declined during the week, as against 30 equities that depreciated in pirce in the previous week. Also, the prices of 71 equities remained unchanged, and that was higher than 66 equities that remained unchanged in price in the previous week.

The All-Share Index (ASI) closed the week at 247,222.27 points representing -0.13% week-to-date return; -1.59% month-to-date and quarter-to-date returns each, as well as +58.87% year-to-date return.

The market capitalisation of listed equities closed last week at N156.44trn as against N160.73trn in the previous week, amounting to a decline of N4.29trn in the value of listed equities.

Exchange Traded Products (ETPs)

Investors traded 1.13 million units of Exchange Traded Funds (ETFs) last week valued at N244.25m in 3,298 deals, in contrast to 2.04 million units traded in the previous week, valued at N447.27m in 4,218 deals. The most active ETFs were VETBANK, VETGRIF30, VETGOODS, and STANBICETF30.



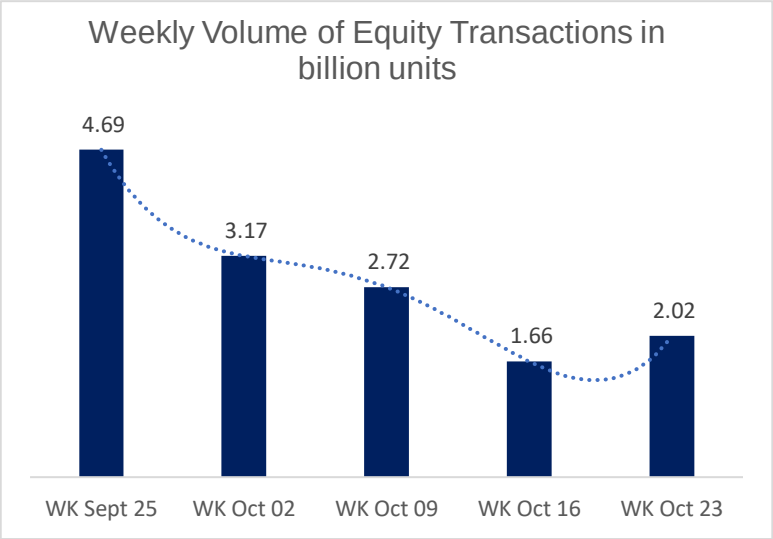
Bonds

Traders exchanged 234,682 units of bonds last week worth N226.31bn in 65 deals. This compares with

2.64 million units of bonds traded in the previous week worth N2.64bn in 56 deals. The most active bond during the week was TAJSUKS2.

Corporate Actions

- The Board of Directors of Unilever Nigeria Plc has proposed an interim dividend of N2 per share for the third quarter ended 30 September 2026. Qualification Date is 30 October 2026 while the Payment Date is 18 November 2026.



- Also, the Board of Directors of Guinness Nigeria Plc proposed an interim dividend of N7 per share for the third quarter ended 30 September 2026. Qualification Date is 30 October 2026 while the Payment Date is13 November 2026.

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Weekly Gainers 23 Oct,, 2026				**Weekly Losers 23 Oct., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
ABC Transport	6.05	7.30	20.66%	UPDC REIT	21.15	17.50	-17.26%
AVA Capital	6.20	7.30	17.74%	Omatek	1.60	1.40	-12.50%
Caverton Offshore	4.10	4.80	17.07%	University Press	4.95	4.35	-12.12%
Fidelity Bank	21.05	24.00	14.01%	Regency Alliance	0.80	0.71	-11.25%
Multi-Trex	0.60	0.66	10.00%	NGX	170.00	152.50	-10.29%
Livingtrust Mortgage	2.93	3.22	9.90%	Livestock Feeds	19.00	17.05	10.26%
Meyer	15.95	17.50	9.72%	Vitafoam	194.00	174.60	-10.00%
Critical Minerals	3.31	3.57	7.85%	CWG	20.05	18.05	-9.98%
Thomas Wyatt	2.42	2.60	7.44%	International Breweries	10.00	9.05	-9.50%
NASCON	171.00	183.50	7.31%	Tripple Gee	3.09	2.82	-8.74%

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