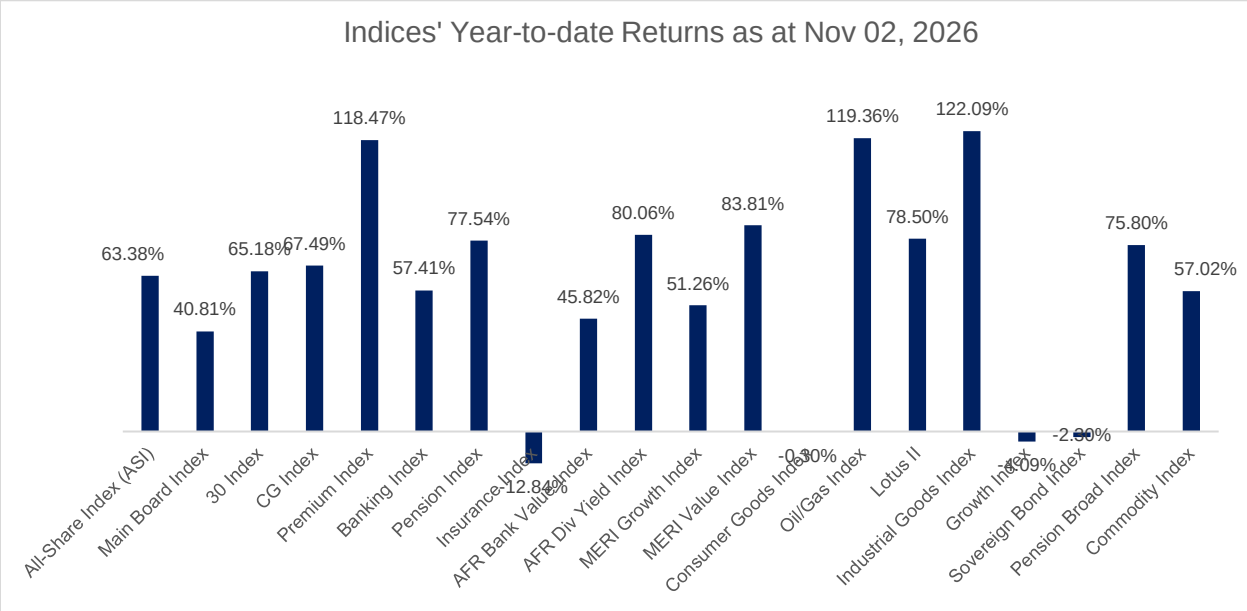
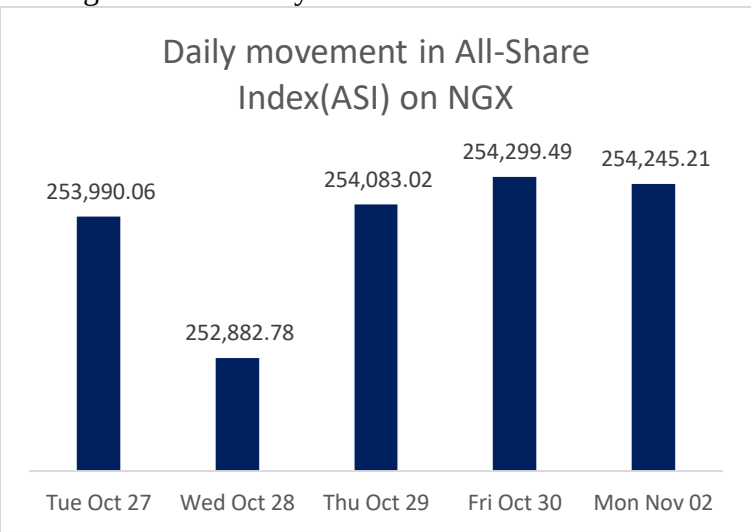
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Daily Market Report | 02 Nov 2026

November 2026 Opens in the red as ASI falls 0.02%



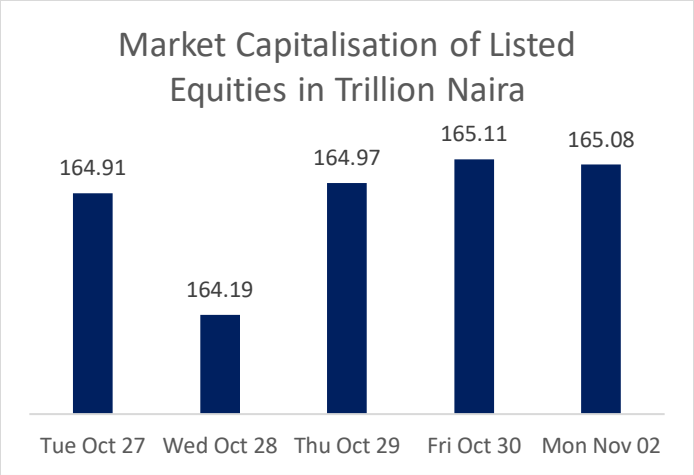
Trading on the first day of November 2026 closed in the red as the All-Share Index (ASI) shed 54.28 points to close today at 254,245.21 points, slightly down from 254,299.49 points recorded last week Friday. This amounted to a daily negative return of 0.02%.



Consequently, the market capitalisation of listed equities declined to N165.08trn today, down from N165.11trn as of Friday, amounting to a daily decline of N30bn in the value of listed equities. Blue chip stocks that contributed to today's marginal decline include Aradel Holdings (-9.99%);Access Holdings (-7.34%); Transcorp (-5.97%), and Nestle Nigeria (-3.64%).

Investors traded 517.25 million shares ion Monday valued at N47.48bn executed in 54,015 deals. A total of 152 stocks were traded. From the list, 28 stocks advanced; 50 stocks declined while the prices of 74 stocks remained unchanged.

Honeywell Flour topped the activity chart by volume, recording 74.18 million shares during today's trading session. It was followed by Access Holdings, 41.60 million shares; GTCO, 41.06 million shares; Fidelity Bank, 29.17 million shares and Consolidated Hallmark Holdings, 28.50.



Dangote Cement led the value chart, with N13.44bn worth of transactions on Monday. It was followed by MTN Nigeria, N5.06bn; GTCO, N4.79bn; NGX, N3.54bn; Seplat Energy, N2.93bn; and Aradel Holdings, N2.62bn.

Other Market Developments

- The NGX adjusted the share price of Guinness Nigeria Plc for a dividend of N7 per share. Ex-div price is N416 per share.
- The share price of Unilever Nigeria was adjusted for a dividend of N2 per share. Ex-div price is N107 per share.

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Daily Gainers | 02 Nov. 2026

Stock	Opening Price	Closing Price	Change
CONSOLIDATED HALLMARK	6.50	7.15	10.00%
LIVESTOCK FEEDS	13.30	14.60	9.77%
AXAMANSARD	10.75	11.75	9.30%
UPDC	3.35	3.60	7.46%
NPF MICROFINANCE BANK	4.20	4.50	7.14%
AIICO INSURANCE	3.55	3.80	7.04%
FORTIS GLOBAL INSURANCE	1.59	1.70	6.92%
DANGOTE CEMENT	1420.00	1490.00	4.93%
HONEYWELL FLOUR MILL	22.55	23.65	4.88%
UNILEVER	107.00	112.20	4.86%

Daily Losers | Nov. 02 2026

Stock	Opening Price	Closing Price	Change
CHAMPION BREWERIES	9.00	8.10	-10.00%
SUNU ASSURANCES	3.00	2.70	-10.00%
ARADEL HOLDINGS	1439.90	1296.00	-9.99%
VITAFOAM NIGERIA	174.60	157.20	-9.97%
CORNERSTONE INSURANCE	4.55	4.10	-9.89%
SOVEREIGN TRUST INSURANCE	2.35	2.12	-9.79%
IEI	1.95	1.76	-9.74%
ABBEY BANK	6.95	6.30	-9.35%
E-TRANZACT	16.30	14.85	-8.90%
INTERN'L BREWERIES	9.30	8.50	-8.60%

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