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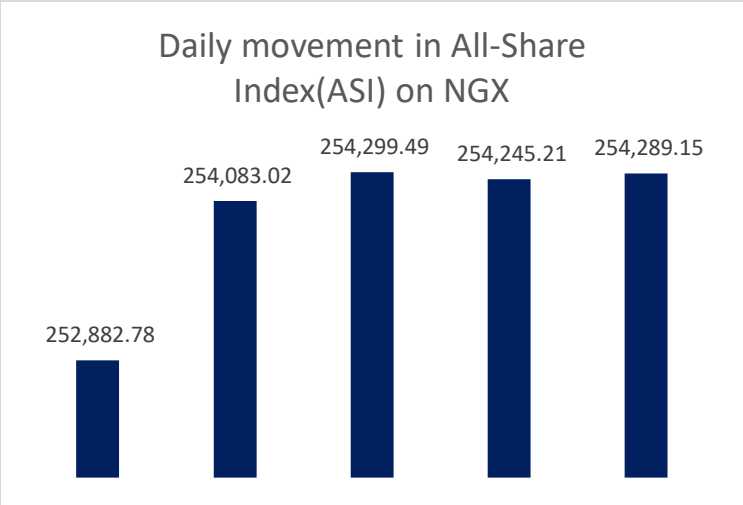
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Daily Market Report | 03 Nov 2026

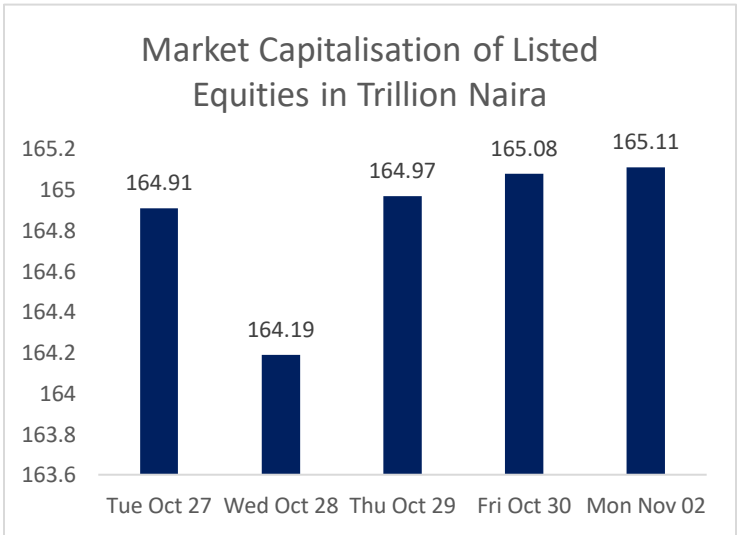
ASI rises 0.02% as Market Sentiment Swings

The NGX's All-Share Index (ASI) gained 43.94 points to close slightly higher than the 254,245.21 points recorded on Monday. Thus, the ASI managed to rise by 0.02%, indicating today's market return.



Similarly, the market capitalisation of the listed equities increased by N30bn to close at N165.11trn, up from N165.08trn recorded on Monday. Blue chip stocks that contributed to the marginal rise in the value of equities include Transcorp Power (+3.71%); Access Holdings (+1.89%, and Oando (+0.79%).

Investors traded 525.43 million shares on Tuesday, valued at N22.61bn in 39,078 deals. A total of 152 stocks were traded on Tuesday. From the lsit, 27 stocks advanced; 39 stocks declined, while the prices of 86 stocks remained unchanged.



Zichis Agro-Allied led the volume chart as it recorded 127.48 million shares during today's trading session. It was followed by Access Holdings, 42.59 million shares; Chams Holdings, 25.41 million shares, VFD Group, 23.24 million shares, and International Energy Insurance, 19.45 million shares.

On the value chart we have the following stocks: Aradel Holdings, N2.94bn; MTN Nigeria , N2.27bn; Zichis Agro-Allied, N2.16bn; Zenith Bank, N1.84bn, and NGX, N1.32bn.

Meanwhile, the NGX listed Cardinal Torch Company Limited's Series 1, Series 2 and Series 3 Commercial Papers of N1,759,181,000.00, N1,263,027,000.00 and N6,393,183,000.00 respectively, under the N30,000,000,000.00 Commercial Paper Issuance Programme.

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Daily Gainers | 03 Nov. 2026				**Daily Losers | Nov. 03 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
UNIVERSITY PRESS	4.20	4.60	9.52%	FORTIS GLOBAL INSURANCE	1.70	1.53	-10.00%
OMATEK	1.28	1.39	8.59%	VITAFOAM	157.20	141.50	-9.99%
INTERNATIONAL BREWERIES	8.50	9.05	6.47%	UPDC REIT	21.10	19.00	-9.95%
GUINEA INSURANCE	0.76	0.80	5.26%	ABBEY BANK	6.30	5.75	-8.73%
ROYAL EXCHANGE	0.95	1.00	5.26%	CAVERTON OFFSHORE	3.30	3.05	-7.58%
CORNERSTONE INSURANCE	4.10	4.30	4.88%	LIVESTOCK FEEDS	14.60	13.65	-6.51%
E-TRANZACT INTERNATIONAL	14.85	15.50	4.38%	IEI	1.76	1.65	-6.25%
UPDC	3.60	3.75	4.17%	ABC TRANSPORT	6.60	6.20	-6.06%
TRANSCORP POWER	178.00	184.60	3.71%	CWG	17.50	16.50	-5.71%
AVA CAPITAL	7.55	7.80	3.31%	AFRICA PRUDENTIAL	10.60	10.00	-5.66%

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