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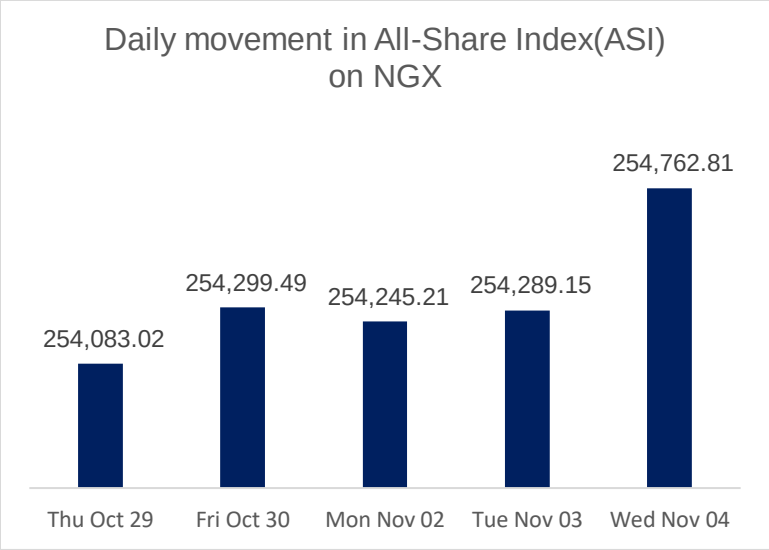
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Daily Market Report | 04 Nov 2026

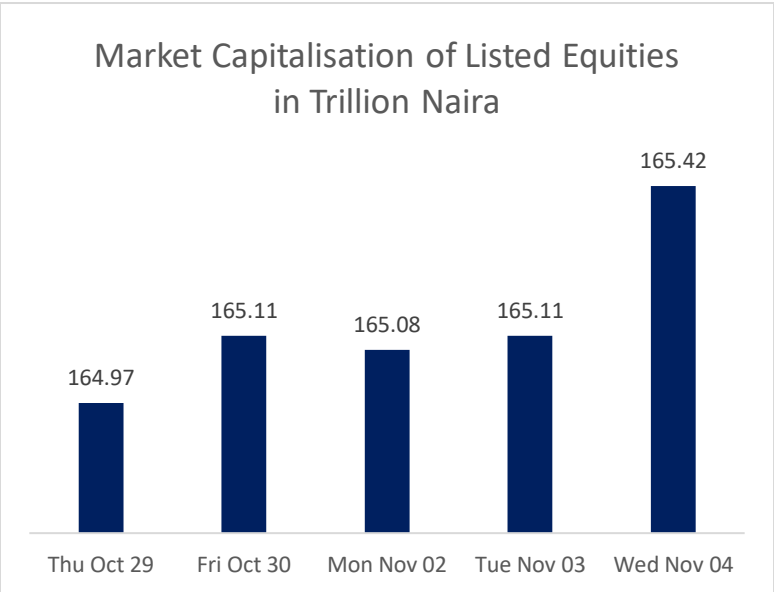
ASI gains 0.19% on Portfolio Rebalancing

The All-Share Index (ASI) further gained 473.66 points today before it closed at 254,762.81 points, up from 254,289.15 points recorded on Tuesday, amounting to a daily market retrun of 0.19%. This was higher than the 0.02% return that ASI posted on Tuesday.



Accordingly, the market capitalisation of listed equities appreciated by N336.06bn to close at N165.42trn today, up from N165.08trn recorded on Tuesday. The positive movement in ASI and market capitalisation is attributed to portfolio rebalancing as investors started to increase more sound and fundamentally strong stocks in their portfolios ahead of the 2027 earnings season's rally.

Today, blue chip stocks that contributed to the appreciation in market capitalisation include Transcorp Power (+9.97%); GTCO (+5.13%); Honeywell Flour (+4.04%), UBA (+2.68%), and Zenith Bank (+2.65%)



Investors traded 552.31 million shares on Wednesday, valued at N37.45bn in 33,047 deals. A total of 149 stocks were traded today. The breakdown of the traded stocks shows that 31 stocks advanced; 33 stocks declined while the prices of 85 stocks remained unchanged.

The top five most traded stocks by volume on Wednesday include First Holdco, 125.20 million shares; Access Holdings, 53.68 million shares; GTCO, 38.71 million shares; NGX, 36.36 million shares, and Zenith Bank, 29.66 million shares.

On the value side, we have the following stocks as the most patronised by value: First Holdco, N125.20bn; NGX, N5.97bn; GTCO, N4.69bn; Zenith Bank, N3.55bn, and Access Holdings, N1.45bn.

Daily Gainers | 04 Nov. 2026

Stock	Opening Price	Closing Price	Change
TRANSCORP POWER	184.60	203.00	9.97%
CAVERTON OFFSHORE	3.05	3.35	9.84%
E-TRANZACT	15.50	17.00	9.68%
HALDANE MCCALL	3.26	3.50	7.36%
IEI	1.65	1.77	7.27%
ABBEY BANK	5.75	6.10	6.09%
UNIVERSITY PRESS	4.60	4.85	5.43%
DAAR COMMS	1.34	1.41	5.22%
GTCO	117.00	123.00	5.13%
AIICO	3.61	3.78	4.71%

Daily Losers | 04 Nov. 2026

Stock	Opening Price	Closing Price	Change
ETERNA	42.75	38.50	-9.94%
SOVEREIGN TRUST INSURANCE	2.12	1.91	-9.91%
LEARN AFRICA	9.15	8.25	-9.84%
CORNERSTONE INSURANCE	4.30	3.90	-9.30%
MUTUAL BENEFITS	2.92	2.72	-6.85%
NPF MFB	4.50	4.20	-6.67%
CWG	16.50	15.60	-5.45%
FIRST HOLDCO	118.20	112.70	-4.65%
C & I LEASING	5.00	4.80	-4.00%
CHAMS	3.25	3.15	-3.08%

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