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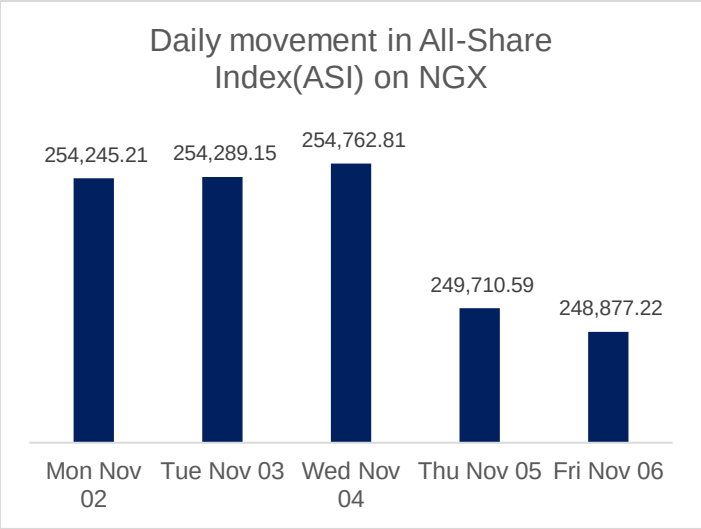
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Daily Market Report | 06 Nov. 2026

ASI slips 0.33% as Profit-Taking Hits PZ, Fidelity Bank, HBM

Investors continued their profit taking on the NGX on Friday as the market indicators fell further.



The All-Share Index (ASI) shed 833.37 points to close on Friday at 248.877.22 points, down from 249,710.59 points recorded on Thursday. This amounted to a negative daily return of 0.33%, with a year-to-date return of 60.47%.

Blue chip stocks that contributed to today's decline in the value of listed equities include PZ (-9.94%); Fidelity Bank (-3.51%); HBM Nigeria (-2.48%), and Zenith Bank (-2.17%).

Consequently, the market capitalisation closed lower at N161.59trn on Friday, down from N162.13trn recorded on Thursday, amounting to a daily loss of N541.09bn in the value of listed equities. Trading on Friday recorded a turnover of 377.65 million shares valued at N26.86bn executed in 32,666 deals.



A total of 148 stocks were traded during the trading session on Friday. From the list of stocks traded, 33 stocks advanced; 31 stocks declined with a market breadth of 1.06x. The prices of 84 stocks remained unchanged.

As usual, the banking stocks dominated the activity chart by volume. GTCO recorded 41.02 million shares to become the most traded stock by volume on Friday. Other top traded stocks by volume include: Honeywell Flour, 32 million shares; United Bank for Africa (UBA), 25.95 million shares; Zenith Bank, 23.43 million shares, and Access Holdings, 22.30 million shares.

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On the value chart we have the following stocks as the most traded: GTCO, N4.92bn; Zenith Bank, N2.75bn; Nestle Nigeria, N2.14bn; MTN Nigeria, N2.06bn. and First Holdco, N2.02bn.

Daily Gainers | 06 Nov., 2026				**Daily Losers | 06 Nov, 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
CHAMPION BREWERIES	8.00	8.80	10.00%	PZ	71.95	64.80	-9.94%
CORONATION INSURANCE	2.00	2.20	10.00%	ABC TRANSPORT	6.20	5.70	-8.06%
HONEYWELL FLOUR	26.85	29.50	9.87%	AFRICA PRUDENTIAL	10.70	10.05	-6.07%
SOVEREIGN TRUST INSURANCE	1.78	1.95	9.55%	TANTALIZERS	3.80	3.60	-5.26%
AXAMANSARD	10.80	11.80	9.26%	UNIVERSITY PRESS	4.85	4.60	-5.15%
AUSTIN LAZ	2.24	2.40	7.14%	VFD GROUP	12.40	11.80	-4.84%
THE INITIATES	25.15	26.90	6.96%	FIDELITY BANK	24.20	23.35	-3.51%
TRANScorp	30.00	31.70	5.67%	CUSTODIAN INVESTMENT	65.00	63.00	-3.08%
LASACO ASSURANCE	1.60	1.69	5.62%	FORTIS GLOBAL INSURANCE	1.53	1.49	-2.61%
OANDo	31.50	33.10	5.08%	HBM NIGERIA	323.00	315.00	-2.48%

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